

California Health & Human Services Agency Data Exchange Framework Implementation Advisory Meeting Transcript (9:00 – 11:00 AM PT, September 25, 2025)

The following text is a transcript of the September 25, 2025, meeting of the California Health and Human Services Agency's Implementation Advisory Committee (IAC). The transcript was produced using Team's transcription feature. It should be reviewed concurrently with the recording – which may be found on the <u>CalHHS Data Exchange Framework</u> webpage to ensure accuracy.

00:00:34.376 --> 00:00:35.176

Hello and welcome.

00:00:36.456 --> 00:00:37.576

My name is Akira.

00:00:37.936 --> 00:00:43.121

I'll be in the background to support what the meeting management I'd like to take a

00:00:43.121 --> 00:00:48.121

moment to go over some housekeeping and provide some reminders of meeting norms.

00:00:48.121 --> 00:00:52.751

We'd like to remind IEC members of joining virtually to keep their cameras

00:00:52.751 --> 00:00:55.096

on for the duration of the meeting to.

00:00:55.096 --> 00:00:57.656



Foster increased interaction and discussion.

00:00:57.896 --> 00:00:59.856

You may have noticed that we switched over.

00:01:00.606 --> 00:01:03.286

To zoom from team to zoom.

00:01:04.706 --> 00:01:05.426

My apologies.

00:01:07.726 --> 00:01:09.878

To tease post functionality will remain

the same,

00:01:09.878 --> 00:01:13.406

except that we will be using the Q&

A as a replacement for the chat function.

00:01:14.046 --> 00:01:16.772

IAC members and members of the public use

the Q&

00:01:16.772 --> 00:01:19.806

A to submit questions and comments

throughout the meeting.



00:01:20.046 --> 00:01:23.798

You may also use the Q&

A to reach out to me if you experience

00:01:23.798 --> 00:01:25.086

technical difficulties.

00:01:26.276 --> 00:01:28.516

Live post captioning will be available.

00:01:28.716 --> 00:01:33.837

Attendees can turn on captions by going into the more drop down click language

00:01:33.837 --> 00:01:38.957

and speech and click show live captions

for on-site members that would like to

00:01:38.957 --> 00:01:43.235

join the teams meeting.

We ask that you keep your laptop video on

00:01:43.235 --> 00:01:46.086

audio and off during the meeting as a

room.

00:01:46.086 --> 00:01:48.676

'S cameras and microphones will have

handled the broadcast.



00:01:49.276 --> 00:01:52.476

Public comment will be taken at a designated time during the meeting.

00:01:52.476 --> 00:01:55.853

The meeting facilitator will call on individuals in the order in which their

00:01:55.853 --> 00:01:56.116

hands.

00:01:57.236 --> 00:02:01.024

Individuals will have two minutes to speak and will be asked to state the name

00:02:01.024 --> 00:02:03.996

and organizational affiliation at the

beginning of statement.

00:02:04.516 --> 00:02:06.938

With that,

I'll pass it on to Jacob to get into the

00:02:06.938 --> 00:02:07.636

meeting agenda.

00:02:09.276 --> 00:02:13.036

Thank you.



I think you can jump to slides forward.

00:02:13.956 --> 00:02:18.520

I just want to say thank you all for for coming here in person today and thanks

00:02:18.520 --> 00:02:20.916

for the folks who have joined us remotely.

00:02:21.236 --> 00:02:24.716

Welcome to the September Implementation Advisory Committee meeting.

00:02:24.716 --> 00:02:29.682

It's our first committee meeting since we've joined the Department of Healthcare

00:02:29.682 --> 00:02:34.156

Access and Information and it is our first committee meeting on fees so.

00:02:34.926 --> 00:02:38.304

Wish us luck here and have a you know a little bit of patience with us as we

00:02:38.304 --> 00:02:39.006

experience this.

00:02:39.396 --> 00:02:43.316



For the first time together,

we have a really good agenda ahead of us.

00:02:43.316 --> 00:02:47.556

So today we're gonna be talking about a couple of informational items.

00:02:47.556 --> 00:02:51.200

Updates really.

Looking at some refresh data to get a

00:02:51.200 --> 00:02:56.599

sense of how the DXF is impacting health

and social service exchange across the

00:02:56.599 --> 00:02:59.500

state.

We have a brief talk of of analysis

00:02:59.500 --> 00:03:05.236

follow up from our last committee meeting where we discussed the participant survey.

00:03:06.006 --> 00:03:08.286

And we'll have two discussion items for the group today.

00:03:08.366 --> 00:03:09.126

A brief 1.



00:03:09.516 --> 00:03:13.735

We actually will look at the DXF definition of treatment and how that's

00:03:13.735 --> 00:03:18.246
recently diverged from the federal
initiative with with Teva and really just

00:03:18.246 --> 00:03:22.992
an opportunity to take a step back and reflect on our position relative to these

00:03:22.992 --> 00:03:26.566 federal initiatives and where it makes sense to align where.

00:03:26.566 --> 00:03:30.922

It makes sense to diverge,
and in the meat of the conversation we'll

00:03:29.236 --> 00:03:34.636

The conversation will be taking time to actually discuss these stakeholder

00:03:30.922 --> 00:03:35.657
be taking some time to actually discuss stakeholder feedback on our recent



00:03:34.636 --> 00:03:37.156

feedback on our proposed amendment.

00:03:35.657 --> 00:03:38.876 proposed amendments to the technical requirements.

00:03:38.956 --> 00:03:40.676

For exchange policy and procedure.

00:03:39.326 --> 00:03:39.686

For policy.

00:03:42.116 --> 00:03:42.996

Next slide please.

00:03:42.206 --> 00:03:42.606

Excellence.

00:03:44.886 --> 00:03:46.886

I wanted to introduce our speakers.

00:03:45.026 --> 00:03:51.106

I wanted to introduce speakers today about here with Scott Christopher.

00:03:46.886 --> 00:03:50.966

Today we have here with us Scott Prson.



00:03:51.486 --> 00:03:55.183

He is the chief deputy director here at the healthcare Access and information and

00:03:51.666 --> 00:03:53.066

He is the chief deputy director.

00:03:55.183 --> 00:03:57.166 we're we're happy to have him here with

us.

00:03:58.926 --> 00:04:00.646

We have rimco in the room.

00:04:00.646 --> 00:04:06.526

He is an independent HIE consultant and

so much more for this team.

00:04:06.526 --> 00:04:11.846

Many of you on this call know him and and lastly, virtually we have Cindy Barrow.

00:04:12.276 --> 00:04:16.954

Who is also a consultant with this team

and and really a valuable member who's

00:04:16.954 --> 00:04:19.796

gonna help us look at some of the updated

data.



00:04:20.276 --> 00:04:21.036

Next slide please.

00:04:23.916 --> 00:04:26.156

And and we can actually jump one more.

00:04:26.276 --> 00:04:30.363

So it's it's a nice opportunity to take a quick step back and talk about the vision

00:04:30.363 --> 00:04:33.476

of the data exchange framework and really why we're here today.

00:04:33.876 --> 00:04:38.838

This was developed several years ago, but I think the principles still really

00:04:38.838 --> 00:04:43.482

hold and and we, you know, believe that every California should have

00:04:43.482 --> 00:04:48.317

confidence that when they go to their doctor's office and when they go to a

00:04:48.317 --> 00:04:49.716

social service agency.



00:04:50.446 --> 00:04:51.046

When they.

00:04:50.836 --> 00:04:52.996

A visit in the merchant.

00:04:52.356 --> 00:04:56.705

Visit an emergency room that all of their providers will have access to.

00:04:54.076 --> 00:04:58.036

All of their provisions will have access to employees of the data they need.

00:04:56.705 --> 00:05:00.636

All of the data they need to provide safe, effective person care.

00:05:02.326 --> 00:05:05.160

In and,

the goal is to keep that data private and

00:05:02.466 --> 00:05:04.906

And and the goal is that they have privacy.

00:05:05.160 --> 00:05:06.406

secure the whole time.



00:05:06.806 --> 00:05:13.166

Now we're all here today to advance that mission to all that mission together.

00:05:07.046 --> 00:05:09.206

Now we're all here today to.

00:05:10.806 --> 00:05:12.686

Dance Madison to all definition.

00:05:14.476 --> 00:05:17.676

Pass it over to Scott. Who else?

00:05:14.966 --> 00:05:17.697

And so with that,

I'm actually just going to pass it over

00:05:17.697 --> 00:05:19.486

to Scott, who has a few brief remarks.

00:05:20.086 --> 00:05:22.566

Great scientific appreciation welcome.

00:05:21.176 --> 00:05:22.256

Thanks. I appreciate it.

00:05:22.256 --> 00:05:23.816

Welcome. Good morning, everybody.



00:05:23.156 --> 00:05:24.036

Good morning, everybody.

00:05:23.816 --> 00:05:25.176

It's good to see you here.

00:05:24.036 --> 00:05:27.619

It's good to see you again.

And as Jacob said,

00:05:26.576 --> 00:05:31.447

Glad to have you here at the Hki

headquarters to host the host.

00:05:27.619 --> 00:05:33.335

glad to have you here at the Hki

headquarters to host to host this meeting

00:05:31.447 --> 00:05:37.611

This meeting of the advisory committee.

We're excited about two months in to the

00:05:33.335 --> 00:05:35.316

of the advisory committee.

00:05:35.316 --> 00:05:35.966

It works out.



00:05:35.966 --> 00:05:39.405

I work about two months in the endeavor, you know,

00:05:37.611 --> 00:05:38.296 endeavor.

00:05:39.405 --> 00:05:44.665
honored that tally to just agency asked
us to kind of be responsible and work

00:05:44.665 --> 00:05:48.036 with Jacob in the next days of the data exchange.

00:05:48.766 --> 00:05:49.086 Framework program.

00:05:50.766 --> 00:05:52.046
We think it's a really good fit.

00:05:52.276 --> 00:05:57.116

With our broader portfolio of programs here at HI.

00:05:58.686 --> 00:06:03.686

This nicely in with our mission around expanding access to affordable and



00:06:03.686 --> 00:06:06.726

equitable quality health care in

California.

00:06:07.126 --> 00:06:10.247

So again,

the the transition integration process

00:06:10.247 --> 00:06:13.368

continues.

I think many of you are aware that we

00:06:13.368 --> 00:06:18.591

we've sort of taken taken up a listening tour and we're we're we're we're wanting

00:06:18.591 --> 00:06:21.966

to hear from many stakeholders across the community.

00:06:23.316 --> 00:06:28.549

Just to assimilate that into our own planning again for kind of the next steps

00:06:28.549 --> 00:06:29.476

going forward.

00:06:29.476 --> 00:06:30.556

So we're doing that now.



00:06:30.556 --> 00:06:36.210

Appreciate all those you participated and we'll we'll continue those in the in the

00:06:36.210 --> 00:06:41.591
weeks to come and then you know it's
basically compile that into a you know go

00:06:41.591 --> 00:06:46.835

forward plan in 2026 and and you know kind of fully bring Jacob and team and

00:06:46.835 --> 00:06:47.516 data exch.

00:06:47.516 --> 00:06:48.876

Framework into the broader.

00:06:49.646 --> 00:06:51.486

Portfolio broader structure here at HI.

00:06:52.236 --> 00:06:55.476

We think it's a really good fit and we're excited about that.

00:06:55.476 --> 00:06:56.716

So until then.



00:06:56.716 --> 00:06:59.236

Until that point, you know, certainly business as usual.

00:06:59.236 --> 00:07:03.174

We don't want to disrupt other great progress that's been that's been put in

00:07:03.174 --> 00:07:04.196

place and continues.

00:07:07.286 --> 00:07:10.185

To be here for today's program, the agenda,

00:07:10.185 --> 00:07:14.204

look forward to discussion about impact measurement surveys,

00:07:14.204 --> 00:07:18.420

definition of treatment or TEPCO

technical requirements policy.

00:07:18.420 --> 00:07:19.606

As Jacob laid out.

00:07:19.606 --> 00:07:21.526

So again, thank you all for being here.



00:07:21.526 --> 00:07:23.166

We appreciate your your participation.

00:07:24.236 --> 00:07:26.076

And Jacob,

I'm gonna turn it back over to you.

00:07:26.236 --> 00:07:27.756

Great. Great.

00:07:27.756 --> 00:07:32.371

So we are gonna get over to Cindy to take a look at impact measurement before we do.

00:07:32.371 --> 00:07:35.845

My ask is just that for any panelist who's joining us remotely,

00:07:35.845 --> 00:07:38.396

we encourage you to have your camera on today.

00:07:38.396 --> 00:07:42.276

We have two great discussion items and for the spirit of engagement and.

00:07:44.006 --> 00:07:46.545

Just a really nice conversation.

If you can turn your camera on,



00:07:46.545 --> 00:07:47.326

that'd be wonderful.

00:07:49.156 --> 00:07:49.716

OK.

00:07:49.716 --> 00:07:50.476

I'll pick it up to you.

00:07:51.336 --> 00:07:52.616

Great. Thank you very much.

00:07:54.086 --> 00:07:55.926

Maybe we could move forward to the next

slide.

00:07:59.286 --> 00:08:04.006

Great. So for a number of meetings now,

we've talked about impact measurement.

00:08:04.006 --> 00:08:08.266

This slide is just to remind us about why

we do that and actually the vision

00:08:08.266 --> 00:08:11.806

statement that we just walked through is

another good reminder.



00:08:11.806 --> 00:08:16.901

You know the data exchange framework has an objective which is to improve data

00:08:16.901 --> 00:08:20.384
exchange and and contribute to the overall, you know,

00:08:20.384 --> 00:08:23.286
health and well-being of Californians
so.

00:08:24.086 --> 00:08:28.486

We need to measure and understand how what kind of impact this is having.

00:08:28.876 --> 00:08:33.143

And and how's how the data exchange framework is meeting some of its goals

00:08:33.143 --> 00:08:33.996 and its vision.

00:08:34.036 --> 00:08:37.259
In addition,
we use the data exchange framework to

00:08:37.259 --> 00:08:40.860 help us, you know,



communicate the value and the the

00:08:40.860 --> 00:08:45.156

progress that's being made to
participants, legislators and others.

00:08:42.606 --> 00:08:42.806 ls it?

00:08:45.156 --> 00:08:49.813

We're also using impact measurement to see where we have things that are that

00:08:49.813 --> 00:08:52.797 are working well, where we have opportunities for

00:08:52.797 --> 00:08:56.916 improvement and also to identify sort of future goals that might be.

00:08:57.646 --> 00:08:58.846
You know, in the in the.

00:08:59.276 --> 00:09:01.636

Path ahead for the data exchange framework.

00:09:01.636 --> 00:09:05.426



So for all those reasons,

we are measuring the data exchange

00:09:05.426 --> 00:09:10.271

framework and I'm here today to share with you data that was collected in the

00:09:10.271 --> 00:09:12.196

the second quarter of the year.

00:09:12.196 --> 00:09:16.828

So it was the period ending June 30th wanted to share with you what we saw,

00:09:16.828 --> 00:09:19.996

what we learned and get your thoughts and

feedback.

00:09:21.486 --> 00:09:22.766

So we can go to the next slide.

00:09:24.366 --> 00:09:27.806

One of the first things we typically look

at is the number of participants.

00:09:28.116 --> 00:09:32.455

It's it's a.

It's a good sort of structural measure of



00:09:32.455 --> 00:09:33.796

of participation.

00:09:34.236 --> 00:09:38.818

We continue to have strong participation across all sectors,

00:09:38.818 --> 00:09:44.676

particularly ambulatory care with more

than 4000 participating organizations.

00:09:46.126 --> 00:09:50.163

They represent, you know,

these different different organization

00:09:50.163 --> 00:09:54.572

types. And as I, as I noted,

the ambulatory care group is particularly

00:09:54.572 --> 00:09:55.006

strong.

00:09:54.966 --> 00:09:55.126

Yeah.

00:09:56.726 --> 00:09:57.926

We go to the next slide.

00:09:58.316 --> 00:10:02.962



We have started to look at these participants over time and have noted it.

00:10:02.962 --> 00:10:05.996

You know,

it's sort of leveled off a little bit.

00:10:06.066 --> 00:10:11.676

So the last quarter was very consistent with the three quarters before that.

00:10:11.676 --> 00:10:16.193

I will note that you know that is not there is some movement,

00:10:16.193 --> 00:10:21.949

there are some new participants joining, but it's largely offset by those that

00:10:21.949 --> 00:10:26.466

have either ceased operations or had to revoke their their D.

00:10:27.186 --> 00:10:31.746

So in essence, it's, you know,

pretty stable at this point in time.

00:10:31.746 --> 00:10:34.234

I think there's opportunity for for



00:10:34.234 --> 00:10:35.746

so we'll keep our eyes on this.

00:10:35.946 --> 00:10:37.466

As we move forward.

00:10:38.956 --> 00:10:44.932

Another indication of of participant engagement is the the percentage of folks

00:10:44.932 --> 00:10:49.545

that have filled out their participant

directory selections.

00:10:49.545 --> 00:10:55.067

If we can go to the next slide,

we could see that that continues to move

00:10:55.067 --> 00:10:55.596

upward.

00:10:55.596 --> 00:10:57.476

So there's still room to grow.

00:10:58.076 --> 00:11:01.676

We still need to get the word out to some

of these organizations.



00:11:01.676 --> 00:11:03.156

Some of them will be.

00:11:04.236 --> 00:11:05.356

Are not you know?

00:11:05.746 --> 00:11:11.599

Have delayed exchange till January of 26 and so we would expect them to be filling

00:11:11.599 --> 00:11:17.098

out their directory entries shortly.

But as we could see some of the outreach

00:11:17.098 --> 00:11:22.316

and the work done by the DXF team is

getting the message across and we're

00:11:22.316 --> 00:11:23.796

seeing more and more.

00:11:23.826 --> 00:11:28.056

Of participants getting those entries up

to date,

00:11:28.056 --> 00:11:34.146

when we look at the participants

directory itself and their selections.



00:11:34.346 --> 00:11:39.126

When we go to the next slide, we'll notice that that a lot of them are

00:11:39.126 --> 00:11:43.435 using our qualified health information organizations or QHI OS.

00:11:43.435 --> 00:11:46.666

These are the organizations that we identified.

00:11:48.076 --> 00:11:53.038

It's almost two years now to help participants meet their data sharing

00:11:53.038 --> 00:11:53.876 obligations.

00:11:54.116 --> 00:12:00.196

So they are providing a very valuable service to 2/3 of the participants.

00:12:01.146 --> 00:12:03.106 We'll also note that.

00:12:04.756 --> 00:12:08.622
That national networks,



which with which the DXF is highly

00:12:08.622 --> 00:12:11.440

aligned,

also represents a fair portion of

00:12:11.440 --> 00:12:15.634

exchange for requests for information and

information delivery,

00:12:15.634 --> 00:12:20.941

noting that the national networks really

aren't supporting event notification at

00:12:20.941 --> 00:12:21.596

this time.

00:12:21.596 --> 00:12:27.758

So it's it's not really an option there,

but again this is a real validation of

00:12:27.758 --> 00:12:30.916

the QHI OS on the services that they are.

00:12:31.426 --> 00:12:32.466

Are providing.

00:12:34.476 --> 00:12:39.584

And then continuing on that theme with



the QHIO program, as we noted,

00:12:39.584 --> 00:12:45.130

we have 9 qualified health organizations,

health information organizations,

00:12:45.130 --> 00:12:47.756

they cover the state pretty broadly.

00:12:48.276 --> 00:12:53.655

They are processing a lot of data on

behalf of all the participants,

00:12:53.655 --> 00:12:59.813

so more than 50 million requests for

information were shared during the second

00:12:59.813 --> 00:13:00.436

quarter.

00:13:01.146 --> 00:13:06.496

And also in that other area that is

increasingly important to us,

00:13:06.496 --> 00:13:10.386

which is the event notification more than

1000.

00:13:12.116 --> 00:13:16.916



Participants are currently subscribing to these event notifications.

00:13:17.476 --> 00:13:20.076

Let me give you a there you go. Thank you.

00:13:22.116 --> 00:13:26.221

And through that service,

they have identified 41 million

00:13:26.221 --> 00:13:30.396

individuals for whom they wish to be

notified if an event.

00:13:30.666 --> 00:13:33.606

Occurs an event being an admission,

a discharge,

00:13:33.606 --> 00:13:35.946

a transfer from an acute care facility.

00:13:36.386 --> 00:13:41.049

So this this is a growing service and

providing increasing value to to

00:13:41.049 --> 00:13:46.171

organizations that want to provide the

best possible care to people when they



00:13:46.171 --> 00:13:48.666

have a significant event of this type.

00:13:48.666 --> 00:13:52.986

So this is this is a a nice service to

see.

00:13:55.106 --> 00:13:59.027

If we continue on,

we also have been looking closely at the

00:13:59.027 --> 00:14:03.666

grants program and how that is supporting

the data exchange framework.

00:14:03.666 --> 00:14:06.906

The grants program is well underway,

as you know.

00:14:06.906 --> 00:14:13.052

You see here we have more than 770

organizations who are receiving grants,

00:14:13.052 --> 00:14:19.279

63% of them are getting ATA Grant

Technical Assistance Grant where they are

00:14:19.279 --> 00:14:22.146

using the funds to support various.



00:14:23.556 --> 00:14:24.356

Capabilities.

00:14:24.506 --> 00:14:30.120

That they need to meet their exchange requirements and then 37% of them are on

00:14:30.120 --> 00:14:35.023

boarding to aqhao again another indication and and reflection on the

00:14:35.023 --> 00:14:37.226

importance of the QHIO program.

00:14:38.676 --> 00:14:43.076

If we look at the progress that these grantees have made, next slide, please.

00:14:44.836 --> 00:14:47.864

They are. We see that about, you know, four,

00:14:47.864 --> 00:14:53.178

a little over 40% of the grantees have met both of their milestones the grants

00:14:53.178 --> 00:14:53.716

require.



00:14:54.866 --> 00:15:01.644

A grantee meet two milestones in order to receive their their grant funds and 4041%

00:15:01.644 --> 00:15:05.436 of the grantees have met those two milestones.

00:15:05.436 --> 00:15:11.325

Another 49% have met one milestone and are on on their way to the second

00:15:11.325 --> 00:15:13.826

milestone and we have 10% that.

00:15:13.826 --> 00:15:17.040

Are that are still working towards that first milestone,

00:15:17.040 --> 00:15:18.506

but lots of nice progress.

00:15:19.236 --> 00:15:21.716

Relative to the last quarter where we share this data.

00:15:22.146 --> 00:15:25.226

So overall that's that's been going



00:15:26.586 --> 00:15:27.826

But let me pause there.

00:15:27.826 --> 00:15:31.661

So that just gives you a quick run

through of participants.

00:15:31.661 --> 00:15:33.706

The QHIO program grant progress.

00:15:33.826 --> 00:15:39.681

Let me pause and see if there are any

questions or comments or feedback on this

00:15:39.681 --> 00:15:40.266

Q2 data.

00:15:48.996 --> 00:15:50.596

I'll take no questions. That's good.

00:15:52.116 --> 00:15:56.196

We could maybe move on to the second

topic we have for today.

00:15:56.476 --> 00:16:00.607

Last time we met,

we shared with you the results from a



00:16:00.607 --> 00:16:04.516

participant survey that was conducted in the spring.

00:16:06.076 --> 00:16:10.232

And with that survey,

with those initial survey results and the

00:16:10.232 --> 00:16:15.556

conversation that ensued at the at this committee, a number of questions came up.

00:16:15.556 --> 00:16:18.156

So I wanted to follow up on those ..

questions.

00:16:18.586 --> 00:16:23.800

I didn't have answers then and share back with you some of the the data that we

00:16:22.746 --> 00:16:22.906

Just.

00:16:23.800 --> 00:16:26.146

found in response to what you asked.

00:16:27.796 --> 00:16:32.122

So as a again quick reminder on some of



00:16:32.122 --> 00:16:38.944

The survey was conducted in the spring.

We sent an online link to signatories and

00:16:34.266 --> 00:16:34.346

lt.

00:16:38.944 --> 00:16:42.937

they they completed it in late May,

early June,

00:16:42.937 --> 00:16:45.516

we had about 14% response rate.

00:16:43.326 --> 00:16:43.566

Select.

00:16:45.556 --> 00:16:47.076

It was a brief survey.

00:16:47.076 --> 00:16:48.676

It was only 6 minutes to complete.

00:16:49.026 --> 00:16:53.428

On average,

and I was happy that 50% of the survey



00:16:53.428 --> 00:16:59.986

respondents were involved directly in patient care or or services delivery.

00:17:00.026 --> 00:17:05.169

So we have, you know,

we had people who are actually involved

00:17:05.169 --> 00:17:11.224

in using data on a daily basis and that 92% of these respondents have an

00:17:11.224 --> 00:17:15.786

electronic record system to manage the data that they.

00:17:16.476 --> 00:17:17.436

Have on the individuals they serve.

00:17:19.066 --> 00:17:22.466

So one of the first questions is like,

what, what does that mean?

00:17:22.466 --> 00:17:23.026

What do they have?

00:17:23.026 --> 00:17:25.906

What kind of electronic record system do

they have?



00:17:26.186 --> 00:17:30.395

I want to just comment that electronic record system is just it could be a

00:17:30.395 --> 00:17:33.538 laboratory information system, it could be a, you know,

00:17:33.538 --> 00:17:37.466
eligibility and claim system,
it could be a behavioral health system.

00:17:37.706 --> 00:17:42.951

It's just any electronic solution that helps you manage the data on the people

00:17:42.951 --> 00:17:43.946 that you serve.

00:17:43.986 --> 00:17:45.586 It is not specifically.

00:17:46.236 --> 00:17:47.436

An electronic health record.

00:17:47.626 --> 00:17:50.878

EHR,

that is that the the clinical community



00:17:50.878 --> 00:17:52.106

is familiar with.

00:17:52.106 --> 00:17:57.277

It's just really a a record system,

so 92% of the people have some sort of

00:17:57.277 --> 00:17:58.586

electronic systems.

00:17:58.586 --> 00:17:59.466

That's great.

00:17:59.626 --> 00:18:00.546

8% don't.

00:18:00.586 --> 00:18:03.978

That's unfortunate,

but but so that you know it's

00:18:03.978 --> 00:18:09.066

participating in data exchange is a lot

harder if you don't have a system.

00:18:09.066 --> 00:18:12.466

So that'll help us understand some of the

data a little bit better.



00:18:13.196 --> 00:18:16.636

But the question was sort of tell me more about these electronic records.

00:18:17.066 --> 00:18:19.918

System.

So that's the deeper dive that I did on

00:18:19.918 --> 00:18:21.106

the following slide.

00:18:22.796 --> 00:18:26.196

Where we basically on the left hand side here.

00:18:28.036 --> 00:18:33.255

41% of the respondents reported the use of multiple electronic record systems,

00:18:33.255 --> 00:18:38.342

so they maybe have an EHR and a lab information system and a care management

00:18:38.342 --> 00:18:41.447

system.

They have multiples so you can see the

00:18:41.447 --> 00:18:46.798

distribution there of how many different



electronic record systems they reported

00:18:46.798 --> 00:18:46.996

SO.

00:18:46.996 --> 00:18:48.436

It's fairly.

00:18:50.236 --> 00:18:51.156

It's a fair number.

00:18:52.066 --> 00:18:55.260

But 59% of those just said I have one

system,

00:18:55.260 --> 00:18:59.426

so there's some with many systems and

some with one system.

00:18:59.426 --> 00:19:02.766

And then as I said,

the 8% with no systems.

00:19:02.766 --> 00:19:09.143

So you could see the the pie chart on the

right gives you a breakdown of the people

00:19:09.143 --> 00:19:13.621

that have a certified EHR or EHR



00:19:13.621 --> 00:19:17.796

And the reason I call that out is because we're famil.

00:19:17.866 --> 00:19:20.186

With some of the capabilities that those systems have.

00:19:21.596 --> 00:19:27.701

Another so that's three quarters,

16% have some other type of record system

00:19:27.701 --> 00:19:31.476 and then the 8% that have that have no system.

00:19:31.676 --> 00:19:37.656
So that gives us a better understanding

of the landscape of what capabilities the,

00:19:37.656 --> 00:19:41.330

you know,

organizations may have to participate in

00:19:41.330 --> 00:19:46.516

data exchange before I move on any

further questions on that breakdown.



00:19:54.296 --> 00:19:54.856

OK.

00:19:54.936 --> 00:19:56.336

We'll continue on then.

00:19:56.896 --> 00:20:01.136

So then there was question what will

which EHR are people using?

00:20:00.156 --> 00:20:00.476

Thank you.

00:20:01.496 --> 00:20:03.656

So on the next slide, Yep.

00:20:01.946 --> 00:20:06.986

Cindy, one question on the roof, one,

one question from the roof.

00:20:06.926 --> 00:20:07.366

Yeah.

00:20:07.556 --> 00:20:12.112

And if we get so for those that listed

multiple systems, did we get,

00:20:12.112 --> 00:20:17.064



did they provide that inventory of what types of systems or were they just

00:20:17.064 --> 00:20:21.752 medical records or information records systems, just multiple numbers,

00:20:21.752 --> 00:20:23.996 they did write? Any other details?

00:20:26.046 --> 00:20:29.566

So we asked them to identify the type of system they have.

00:20:29.566 --> 00:20:33.993

Some of them said I have an electronic health record and I have a lab

00:20:33.993 --> 00:20:38.925 information system and I have a case management system and I have a you know,

00:20:38.925 --> 00:20:40.126 so they identified.

00:20:41.566 --> 00:20:46.424

The system by its class or category.

So I do have data so that you know the



00:20:46.424 --> 00:20:51.409

people that said they had five systems.

They they identified from a checklist

00:20:51.409 --> 00:20:53.326

which type of system they had.

00:20:54.026 --> 00:20:55.386

Does that answer your question?

00:20:55.196 --> 00:20:57.756

Were there some ways?

00:20:57.756 --> 00:21:01.497

Part 2. Question is,

were there multiple organizations that

00:20:59.316 --> 00:20:59.756

Yeah.

00:21:01.497 --> 00:21:05.736

presented where they have multiple

medical record systems that were

00:21:05.736 --> 00:21:07.356

different within the same?

00:21:06.006 --> 00:21:08.646

That I did that I yeah.



00:21:08.646 --> 00:21:09.046

OK.

00:21:09.046 --> 00:21:14.413

So I saw that someone said yes,

I am an EHR and then I asked them on a

00:21:14.413 --> 00:21:17.966

subsequent question tell me which EHR you

use.

00:21:17.966 --> 00:21:21.366

So if they had multiple EHRs,

they would have to pick one of those.

00:21:21.366 --> 00:21:24.526

But I don't know that I could distinguish

if they had multiple EHRs.

00:21:26.706 --> 00:21:27.306

Thank you.

00:21:27.636 --> 00:21:27.996

OK.

00:21:31.086 --> 00:21:34.926

Actually, I do have a question.

I've got another question here Cindy.



00:21:35.296 --> 00:21:35.736

Yep.

00:21:36.836 --> 00:21:39.544

Yeah,

just just I assume that you deduplicated

00:21:39.544 --> 00:21:41.676

responses from the same organization.

00:21:42.426 --> 00:21:42.746

Yes.

00:21:43.606 --> 00:21:48.006

And then the response rate remind me about what the response rate was.

00:21:48.486 --> 00:21:49.726

Do we have a sense of how many?

00:21:48.706 --> 00:21:50.626

13.8%.

00:21:51.766 --> 00:21:52.126

OK.

00:21:52.286 --> 00:21:55.672

So, OK,



so we don't know how represented that is

00:21:55.672 --> 00:21:56.846

across the state.

00:21:57.806 --> 00:21:58.126

Correct.

00:21:59.806 --> 00:22:00.446

Did we?

00:22:00.446 --> 00:22:04.526

Did we get a break of of that from a

participant type?

00:22:06.836 --> 00:22:07.316

Thanks.

00:22:07.056 --> 00:22:09.816

Is that 13813.8% is made-up of?

00:22:11.686 --> 00:22:12.886

What types of participants?

00:22:16.086 --> 00:22:19.446

Like BCMCS hospitals, clinics.

00:22:16.316 --> 00:22:21.556

We yeah, we did get that.



00:22:21.556 --> 00:22:25.916

I don't have that on the slides today,

but I can follow up with that.

00:22:33.196 --> 00:22:33.516

OK.

00:22:35.326 --> 00:22:39.005

I'm hopeful.

I mean our our hope is to repeat this

00:22:39.005 --> 00:22:44.921

once a year to do this type of survey to

get a better understanding of their data

00:22:44.921 --> 00:22:47.806

exchange experience and what's going on.

00:22:47.806 --> 00:22:50.461

So we, you know,

every the questions that you ask,

00:22:50.461 --> 00:22:54.208

we will factor into the next survey to

make sure that we can, you know,

00:22:54.208 --> 00:22:56.966

capture and stratify the data in that in



00:23:01.356 --> 00:23:01.836

OK.

00:23:02.236 --> 00:23:04.236

So we did ask.

00:23:04.836 --> 00:23:09.159

I went and looked into the data further based on the discussion at the last

00:23:09.159 --> 00:23:13.596

committee meeting about the types of electronic health records that are used.

00:23:13.836 --> 00:23:18.660

So the next slide gives us a breakdown for those who are willing to share what

00:23:18.660 --> 00:23:19.636

record they use.

00:23:19.636 --> 00:23:23.036

They did give us the the distribution by record type.

00:23:25.686 --> 00:23:25.726

B.



00:23:28.196 --> 00:23:28.556

OK.

00:23:34.376 --> 00:23:34.816

Are you?

00:23:34.816 --> 00:23:36.336

Can you move forward to?

00:23:39.076 --> 00:23:42.770

OK.

Are you seeing the EHR used by

00:23:42.770 --> 00:23:44.036

respondents?

00:23:45.676 --> 00:23:46.036

We are.

00:23:46.666 --> 00:23:51.858

OK, great. All right. So as you can see,

and I'm wasn't totally surprised by this,

00:23:51.858 --> 00:23:56.736

I'd be interested in in whether this

reflects what you see in the environment

00:23:56.736 --> 00:23:56.986



00:23:59.206 --> 00:24:04.776

Epic was named a fair number of times, all followed by Eclinical works,

00:24:04.776 --> 00:24:06.246

Athena and NextGen.

00:24:06.286 --> 00:24:08.686

And then it starts to fall off from there.

00:24:10.606 --> 00:24:15.846

But this feels to me like what I see in a lot of across the country.

00:24:12.566 --> 00:24:12.886

Yes.

a00:24:16.156 --> 00:24:18.956

He's a distribution of electronic records use.

00:24:20.446 --> 00:24:20.606

Bots.

00:24:29.746 --> 00:24:30.266

OK.

00:24:33.716 --> 00:24:37.276



So the other thing we asked the.

00:24:39.236 --> 00:24:44.549

Respondents to indicate is how often do you seek information from other

00:24:44.549 --> 00:24:46.836 organizations on the left side?

00:24:46.836 --> 00:24:50.516

Here you see how often they seek help information on the right.

00:24:50.516 --> 00:24:53.956

You see how often they go looking for social services information.

00:24:55.446 --> 00:24:58.246

They, you know, health, searching for health information.

00:24:58.246 --> 00:24:59.766

It happens more often.

00:24:59.846 --> 00:25:02.726

That's not terribly surprising, but then?

00:25:04.446 --> 00:25:08.486

The question that came up is is following.

This is how do you.



00:25:08.796 --> 00:25:12.454

Search for information O if you go to the next slide,

00:25:12.454 --> 00:25:15.773 you'll see if we focus in on health information,

00:25:15.773 --> 00:25:18.956 there's a lot of data on here and I apologize.

00:25:18.956 --> 00:25:19.916 It's a busy slide.

00:25:21.406 --> 00:25:27.014

But on the left hand side you'd see that the you know 90% of respondents who say

00:25:27.014 --> 00:25:30.406

yeah, I go,
I go looking for health information.

00:25:30.446 --> 00:25:31.806 How do they go looking?

00:25:32.246 --> 00:25:37.307

And then on the right hand side,
how does it come back to you after you go



00:25:37.307 --> 00:25:37.846 looking?

00:25:37.966 --> 00:25:38.606 We notice.

00:25:39.156 --> 00:25:41.876
And talked about at our last meeting.

00:25:42.076 --> 00:25:44.276
Gosh, it's kind of interesting that.

00:25:45.766 --> 00:25:51.766

That e-mail and phone calls and portals and websites is so dominant as in as a

00:25:51.766 --> 00:25:56.246 frequently used method to request and receive information.

00:25:57.886 --> 00:26:00.881
That's surprising, you know,
given the the,

00:26:00.881 --> 00:26:06.053
the goals really are to to move this more towards a systems based exchange.

00:26:06.053 --> 00:26:08.366



And so the follow up question was?

00:26:08.676 --> 00:26:11.212

Well,

if I focus in on the people that have an

00:26:11.212 --> 00:26:13.316

electronic health record, is it better?

00:26:13.316 --> 00:26:14.996

Is it more electronic?

00:26:15.236 --> 00:26:20.266

So in the next slide, we did,

we focused in on the people that have an

00:26:20.266 --> 00:26:22.036

electronic health record.

00:26:23.526 --> 00:26:28.987

And then particularly those that you know who who are seeking information with an

00:26:28.987 --> 00:26:32.650

electronic health record,

how does this method change?

00:26:32.650 --> 00:26:36.246

And the interesting part was it doesn't

change a lot.



00:26:37.966 --> 00:26:38.806 It gets a little.

00:26:39.276 --> 00:26:40.316 Little bit better.

00:26:41.806 --> 00:26:44.780
In that you know that that they have a EHR,

00:26:44.780 --> 00:26:48.766 there's a few more people in the that that move away from.

00:26:50.406 --> 00:26:54.806

Maybe phone calls and portals,
but it really doesn't change dramatically.

00:26:56.446 --> 00:27:00.642

And I think that that my interpretation of this is that, you know,

00:27:00.642 --> 00:27:05.589

if I'm looking to get information and I'm seeking information from someone who

00:27:05.589 --> 00:27:08.406 doesn't supply it in an easy way, I'm still.



00:27:08.916 --> 00:27:13.751

Down to sort of the method that they use, so I might requested electronically,

00:27:13.751 --> 00:27:16.076

but I'm receiving it through a portal.

00:27:16.076 --> 00:27:19.809

It's just,

it's just I think it's sort of everyone's

00:27:19.809 --> 00:27:25.444

sort of held back to whatever the the minimum standard is that all both parties

00:27:25.444 --> 00:27:25.796

have.

00:27:27.966 --> 00:27:28.766

Does that make sense?

00:27:33.256 --> 00:27:36.696

I did think it was gave me optimism though.

00:27:36.696 --> 00:27:40.846

Is that the, you know,

the folks that have an electronic health



00:27:40.846 --> 00:27:42.856

record like center column here?

00:27:44.366 --> 00:27:48.126

Their reliance on their EHR starts to increase a little bit.

00:27:49.806 --> 00:27:54.190

So that suggests that if more organizations can move to a record system

00:27:54.190 --> 00:27:59.122

that has some of the capabilities that we see in, in EHRs that we may, you know,

00:27:59.122 --> 00:28:02.166

get a little bit further away from phone and fax.

00:28:04.546 --> 00:28:05.986

Can you hold on for one second?

00:28:06.226 --> 00:28:07.106

There's a question here.

00:28:06.426 --> 00:28:06.866

Yep.

00:28:07.106 --> 00:28:10.845

And also I know there's some muting and



unmuting happening if we can just let

00:28:10.845 --> 00:28:13.528

Akira 'cause.

There's a lot of background noise in this

00:28:13.528 --> 00:28:15.733

room,

so people on the zoom are having or the

00:28:15.733 --> 00:28:17.506

teams are having a hard time hearing.

00:28:17.626 --> 00:28:20.986

So if we can let Akira mute unmute button.

00:28:17.906 --> 00:28:18.226

OK.

00:28:22.566 --> 00:28:25.846

That would help coordinate a lot of bleeps and bloops.

00:28:26.006 --> 00:28:27.926

Yeah. OK.

00:28:27.926 --> 00:28:30.686

Just a comment more than a question about

that.



00:28:30.846 --> 00:28:33.966

I know my medical system will also call and fax.

00:28:34.556 --> 00:28:37.196

Medical records,

even though I can get them electronically.

00:28:37.196 --> 00:28:41.676

So I'm wondering if this might vary by type of respondent.

00:28:41.676 --> 00:28:43.796

Did you look at that to see if they were?

00:28:45.196 --> 00:28:46.476

But there's difference there.

00:28:46.886 --> 00:28:52.359

So those that have an EHR and if they're a physician versus a administrative

00:28:52.359 --> 00:28:54.206

person, they may not know.

00:28:56.656 --> 00:28:58.896

Yeah, that's fair. I I think.

00:28:57.046 --> 00:28:58.526

So be interested to do that.



00:29:02.046 --> 00:29:06.033

Yeah.

I mean our audience that we were focused

00:29:06.033 --> 00:29:11.886

on is people who are directly involved in care and service delivery.

00:29:11.926 --> 00:29:13.886 So you're right.

00:29:13.886 --> 00:29:18.768

Sometimes they may not be aware of what is happening behind the scenes with their

00:29:18.768 --> 00:29:21.446 solutions to to move the information around.

00:29:24.086 --> 00:29:25.526 So that's that's a possibility.

00:29:35.416 --> 00:29:38.983
See, you know,
if they were trying to get records

00:29:38.983 --> 00:29:39.696 digitally.



00:29:40.676 --> 00:29:43.516

Were they doing that over the national networks?

00:29:43.516 --> 00:29:47.996

Were they doing that with a direct connection to a Q?

00:29:47.996 --> 00:29:53.076

HIO getting more granular into looking at those successive failure rates.

00:29:54.566 --> 00:29:56.046

I know in our own world.

00:29:57.806 --> 00:30:01.334

You know,

in the doing the national networks,

00:30:01.334 --> 00:30:07.239

we get about a 40% return on demographics and it's and it's primarily around

00:30:05.626 --> 00:30:06.026

Yeah.

00:30:07.239 --> 00:30:09.846

patient matching on the endpoints.

00:30:11.396 --> 00:30:15.276



Which require you to probably run it 345 times.

00:30:15.586 --> 00:30:22.360

I was recently in doing a presentation for a group and I asked the room how many

00:30:22.360 --> 00:30:28.798

people had moved in the last year and probably 15 of us last three years and

00:30:28.798 --> 00:30:34.066
all those factors play into the ability to query and retrieve.

00:30:35.596 --> 00:30:38.396
From networks in places where you think data is.

00:30:40.156 --> 00:30:44.231

And there not being any standards across the system with regards to patient

00:30:44.231 --> 00:30:45.196 matching criteria.

00:30:47.146 --> 00:30:52.466
For the employees and transparency into

that that it becomes an art assignment.



00:30:52.866 --> 00:30:56.346

So it'd be really good to kind of have some feedback from.

00:30:58.676 --> 00:31:03.276

The ecosystem on that transaction type.

00:31:05.156 --> 00:31:05.956

It's great to do.

00:31:07.806 --> 00:31:11.506

I mean,

it raises an interesting question as to

00:31:11.506 --> 00:31:14.126

whether or not this survey should.

00:31:15.836 --> 00:31:20.044

Be sort of separated and there maybe be two surveys,

00:31:20.044 --> 00:31:26.315

one for the care care delivery service

delivery audience and one for more of a

00:31:26.315 --> 00:31:30.920

technical audience.

Because I think the questions and the

00:31:30.920 --> 00:31:36.556



accuracy around how information is being exchanged should be a little.

00:31:37.486 --> 00:31:42.900 Might be a little better if you go to the

the technical folks who understand what's

00:31:42.900 --> 00:31:47.283
happening behind the scenes,
but I also don't want to lose sight of

00:31:47.283 --> 00:31:51.730

are we getting good quality,

useful data in the hands of people that

00:31:51.730 --> 00:31:54.566 are making decisions for, you know, the CL.

00:31:54.556 --> 00:31:55.646 That they serve.

00:31:55.646 --> 00:32:01.144

So I I wonder if it should be really you know there should be two sides to this

00:32:01.144 --> 00:32:03.686 survey, one more technical, one more.

00:32:04.356 --> 00:32:04.676



00:32:08.216 --> 00:32:08.816

Thoughts.

00:32:10.446 --> 00:32:15.762

I think you'll get a perception from the technical folks of how well the system

00:32:15.762 --> 00:32:20.479

works and then when you get the perception of people using the system,

00:32:17.336 --> 00:32:17.536

Mm-hmm.

00:32:20.479 --> 00:32:22.406

it will be another recession.

00:32:22.406 --> 00:32:23.846

Do those receptions align?

00:32:25.436 --> 00:32:27.596

So I think that that that would be a

really key.

00:32:30.196 --> 00:32:32.236

Factor in understanding.

00:32:31.346 --> 00:32:31.826



00:32:34.436 --> 00:32:38.143

The further you get up, the further you raise from the Direct

00:32:38.143 --> 00:32:39.996

Line of where people are doing.

00:32:40.816 --> 00:32:41.456

The word.

00:32:43.836 --> 00:32:46.036

The less accurate your answer is,

in my opinion.

00:32:50.466 --> 00:32:52.421

Yeah,

I think they're they're different

00:32:52.421 --> 00:32:56.232

questions in some ways to the if you're talking to the person who's providing

00:32:56.232 --> 00:32:57.746

services, you wanna understand.

00:32:57.306 --> 00:32:57.546

Yep.



00:32:58.906 --> 00:33:00.466

Did the information get to you?

00:33:00.466 --> 00:33:01.786

Was it useful?

00:33:01.826 --> 00:33:04.906

Was it valuable on the for the technical person?

00:33:04.906 --> 00:33:10.026

You're really looking at is the.

You know how was the information moving?

00:33:10.026 --> 00:33:14.346

So we have an accurate answer there,

but that's and let me we'll think about

00:33:14.346 --> 00:33:14.626

that.

00:33:14.626 --> 00:33:16.226

That's a that's an interesting.

00:33:17.716 --> 00:33:18.796

Interesting perspective.

00:33:19.136 --> 00:33:22.856

The delta is all usability and training

and things like that, right?



00:33:22.856 --> 00:33:27.453

And that's there's a lot of interest that play into that. You know,

00:33:22.986 --> 00:33:23.986

Yeah, yeah.

00:33:27.453 --> 00:33:30.833

just because you have access to national network,

00:33:30.833 --> 00:33:33.536

you know how to access it as a position.

00:33:33.536 --> 00:33:34.936

Yeah. Have you been trained?

00:33:34.936 --> 00:33:37.864

I mean,

there's all kinds of parameters to it,

00:33:37.864 --> 00:33:41.913

but I think just understanding the

perception of of you know is,

00:33:41.913 --> 00:33:43.096

is the DXF working?

00:33:43.796 --> 00:33:45.356



Yes, I think we're moving more data.

00:33:45.356 --> 00:33:47.556

I think we're being more interoperable, I think.

00:33:48.316 --> 00:33:52.369

Access information is growing, but when you get down to the real bottom

00:33:52.369 --> 00:33:56.927

line is it is it where we want it to be and that's going to be the perception of

00:33:56.927 --> 00:33:59.516

the people that are actually seeing the data.

00:33:59.836 --> 00:34:02.196

And I mean,

that's the way you've raised the question.

00:34:02.196 --> 00:34:06.675

We can help get to like our is the is the DXF providing value for things like

00:34:06.675 --> 00:34:09.603

patient matching.

Are we getting better responses,



00:34:09.603 --> 00:34:14.196

better matches than you do on national network. So just being able to see that.

00:34:15.076 --> 00:34:16.196

Would actually show value pretty.

00:34:17.266 --> 00:34:17.666

Directly.

00:34:25.246 --> 00:34:25.646

OK.

00:34:27.116 --> 00:34:30.556

Why don't we move forward then to the next slide?

00:34:32.836 --> 00:34:33.516

We did.

00:34:33.516 --> 00:34:39.160

This is the slide that we shared with you at the last meeting where we asked people

00:34:39.160 --> 00:34:44.266

you know looking forward what data exchange challenges need to be addressed

00:34:44.266 --> 00:34:49.573

and you know people were able to choose



from a list that had multiple areas to

00:34:49.573 --> 00:34:52.596 explore, including more participation, more.

00:34:52.796 --> 00:34:53.916 Timely etcetera.

00:34:54.226 --> 00:34:59.051

The question that came up when we shared this last time was like, you know,

00:34:59.051 --> 00:35:02.986 could you go a little deeper on the the more timely question?

00:35:04.556 --> 00:35:06.956 And you know why?

00:35:06.956 --> 00:35:10.191
Why people would think it was more timely?
Is it, you know,

00:35:10.191 --> 00:35:13.803 is there particular subset of the population that is worried about

00:35:13.803 --> 00:35:14.396 timeliness?



00:35:14.556 --> 00:35:18.569

So if we go to the next slide,

we did a little bit of a deeper dive on

00:35:18.569 --> 00:35:22.299

the timeliness question.

The first thing I wanted to point out is

00:35:22.299 --> 00:35:23.316

that people could.

00:35:23.706 --> 00:35:28.234

Choose multiple options from this list and there were a fair number of people

00:35:28.234 --> 00:35:32.937

that just went straight down the list of here are all the things that need to be

00:35:32.937 --> 00:35:36.826

improved and they check them all like everything could get better.

00:35:36.826 --> 00:35:40.830

So I don't not sure that they were necessarily discriminating between where

00:35:40.830 --> 00:35:44.360

emphasis should be placed,



that that will have an impact on how we

00:35:44.360 --> 00:35:47.626
ask that question next time we may ask them to rank order it.

00:35:49.476 --> 00:35:53.796

But but 55% of the respondents clicked off.

00:35:54.146 --> 00:35:55.866 Yep, more timely.

00:35:57.876 --> 00:36:02.212

And then if you narrow that to, well,
how many of these people are seeking

00:36:02.212 --> 00:36:05.969 information health information today, it's 57% of those thought,

00:36:05.969 --> 00:36:07.356 it could be more timely.

00:36:07.876 --> 00:36:12.255

So regardless of the method they use to extract health information,

00:36:12.255 --> 00:36:15.925 whether they're picking up the phone or



00:36:15.925 --> 00:36:18.436

it all ended up being roughly the same.

00:36:20.196 --> 00:36:23.316

And then regardless of what method they receive health information.

00:36:23.906 --> 00:36:29.338

It all ended up being roughly the same,

so I think this may be a reflection of

00:36:29.338 --> 00:36:34.906

the the question format in the fact that

I people were allowed to choose as many

00:36:34.906 --> 00:36:39.513

options as they wanted from this air.

These areas of future focus.

00:36:39.513 --> 00:36:40.956

So to get more value.

00:36:40.956 --> 00:36:45.313

Out of this question going forward,

I think what we may do is again,

00:36:45.313 --> 00:36:48.974

as I mentioned,



ask them to rank order where the areas of

00:36:48.974 --> 00:36:50.426

future focus should be.

00:36:51.476 --> 00:36:52.236

So we didn't.

00:36:52.916 --> 00:36:53.996

We didn't get as much.

00:36:54.346 --> 00:36:57.466

Meaningfulness.

Out of this this particular question as.

00:36:58.956 --> 00:36:59.756

As I might have hoped.

00:37:01.636 --> 00:37:05.105

But I I guess this is the.

These are the areas that our last meeting

00:37:05.105 --> 00:37:07.116

that you had asked for a deeper dive on.

00:37:07.116 --> 00:37:12.383

So just wanted to is it the purpose of

this was to circle back and provide the

00:37:12.383 --> 00:37:16.516



additional information? As I said, we are hoping to you know.

00:37:18.116 --> 00:37:19.436

Take our learnings from this year.

00:37:19.436 --> 00:37:22.836

Modify the survey a little bit, but hopefully not lose too much.

00:37:24.596 --> 00:37:24.836

Continuity.

00:37:25.106 --> 00:37:29.440

With this 2025 survey,

so we can time together but administer

00:37:29.440 --> 00:37:31.466

the survey again next spring.

00:37:31.466 --> 00:37:33.466

So we could track over time.

00:37:33.466 --> 00:37:37.946

How did how did the responses to some of these questions change?

00:37:39.646 --> 00:37:46.206

Any other comments or feedback on the survey or the quarter 2 measures?



00:37:52.096 --> 00:37:52.696

Tender.

00:37:54.296 --> 00:37:54.896

Hi there.

00:37:54.896 --> 00:37:55.856

Thank you very much.

00:37:55.856 --> 00:38:00.736

I really appreciate this Cynthia,

and really just the survey is super

00:38:00.736 --> 00:38:03.803

encouraging and broad strokes on this

last,

00:38:03.803 --> 00:38:07.776

the slide around greater participation by

organizations.

00:38:10.756 --> 00:38:13.116

It it may be worth sort of.

00:38:15.556 --> 00:38:17.356

Breaking that question out a little bit.

00:38:19.196 --> 00:38:22.916

What is participation by organizations



00:38:22.916 --> 00:38:25.836

If you're a physician's office or you just exchange it with a hospital.

00:38:26.146 --> 00:38:27.306 Or another physician.

00:38:27.346 --> 00:38:33.362
Similarly for health plans and we have to test that our networks have particular

00:38:33.362 --> 00:38:39.005 for medical that our our networks are quote UN quote compliant that they're

00:38:39.005 --> 00:38:43.981 signed to data exchange agreement. But So what does that mean more

00:38:43.981 --> 00:38:48.956 granularly because it looks it looks good if you know our network.

00:38:48.956 --> 00:38:50.986
Is saying that they've signed the DSA, but.

00:38:51.836 --> 00:38:54.757



But if,

but without asking for the next level set

00:38:54.757 --> 00:38:55.516 of questions.

00:38:55.906 --> 00:39:00.286

Since it doesn't really provide meaningful information in terms of what

00:39:00.286 --> 00:39:05.275

the quality of that participation looks like so that we can figure out how better

00:39:05.275 --> 00:39:08.438

to, you know,

encourage the connections across more

00:39:08.438 --> 00:39:12.696

than just you know physician,

physician or health plan to hospital or

00:39:12.696 --> 00:39:13.426

whatever so.

00:39:14.916 --> 00:39:16.036

Thank you very much. Appreciate it.

00:39:17.136 --> 00:39:18.776

No, that's great insights.



00:39:21.716 --> 00:39:26.082

More, more food for thought. We you know.

I that'll be.

00:39:26.082 --> 00:39:29.356

That's an interesting subset of questions.

00:39:31.156 --> 00:39:31.676

Julia.

00:39:32.386 --> 00:39:32.826

Thank you.

00:39:32.946 --> 00:39:34.906

We also have one question from the room.

00:39:34.906 --> 00:39:35.546

Yeah. Thanks.

00:39:35.546 --> 00:39:36.946

Thanks, this is helpful.

00:39:36.946 --> 00:39:37.186

I just had a question.

00:39:37.186 --> 00:39:39.397

I don't know if this posts much to the

survey,



00:39:39.397 --> 00:39:42.267

but on the timely exchange of data we have more information.

00:39:42.267 --> 00:39:46.030

Like I understand the question was just asking people whether or to what extent

00:39:46.030 --> 00:39:48.806 that the challenge that should be addressed in the future,

00:39:48.806 --> 00:39:49.746

but do we have more?

00:39:49.746 --> 00:39:53.496

Information about what people are experiencing in terms of the untimelness

00:39:53.496 --> 00:39:54.346

of data exchange.

00:39:55.076 --> 00:39:56.625

Is that you know, like,

how long is it taking,

00:39:56.625 --> 00:39:57.316

are there particular?

00:39:57.746 --> 00:39:59.708



Types of entities that are struggling with.

00:39:59.708 --> 00:40:03.231

I don't know if that's data we have from another source or if we could include

00:40:03.231 --> 00:40:05.906 that in the survey in the future, but that feels important.

00:40:08.966 --> 00:40:09.646 Thank you.

00:40:11.156 --> 00:40:14.783

I don't think there's anything in the current survey that addresses some of

00:40:14.783 --> 00:40:17.313 those questions, but that's another interesting Ave.

00:40:17.313 --> 00:40:18.076 to to expand on.

00:40:18.346 --> 00:40:18.426 On.

00:40:23.586 --> 00:40:27.602

Just have another question, Cindy,



but I think it's gonna be teamed up or

00:40:25.846 --> 00:40:26.286

Yeah.

00:40:27.602 --> 00:40:29.826

queued up for our future IC meeting, but.

00:40:31.356 --> 00:40:34.796

Managing the the DSA directory.

00:40:36.436 --> 00:40:39.856

And the organization's responsibilities

for doing so, it seems,

00:40:39.856 --> 00:40:43.916

to getting be getting outdated as people

transition to other organizations.

00:40:43.916 --> 00:40:46.916

I know one of the most recent ones is

Michael's, now at Sutter.

00:40:46.916 --> 00:40:50.436

Not UC Davis,

yet Michael is still on UC Davis.

00:40:51.026 --> 00:40:54.826

Right.

So is there gonna be an initiative that?



00:40:56.356 --> 00:40:59.152

Each guy is going to take as as to you know,

00:40:59.152 --> 00:41:03.935
refreshing that information from the participants and getting information to

00:41:03.935 --> 00:41:07.476

be accurate on there.

So people can make great contacts.

00:41:13.356 --> 00:41:13.836

Good feedback.

00:41:16.036 --> 00:41:16.316

OK.

00:41:16.316 --> 00:41:18.876

I think we can shift gears into our next topic.

00:41:20.096 --> 00:41:20.856

Thanks, Cindy.

00:41:20.856 --> 00:41:21.976

What are we up next?

00:41:24.796 --> 00:41:29.014



So next I think is me talking about treatment purposes.

00:41:29.014 --> 00:41:34.738

One of the things that we hear often is that we need to continue to monitor

00:41:34.738 --> 00:41:40.687

what's going on at the national level and do what we can to make sure that DXF

00:41:40.687 --> 00:41:44.076 aligns are possible with the nationwide net.

00:41:44.076 --> 00:41:45.516
And some of the initiatives there.

00:41:45.556 --> 00:41:50.075

So we're going to talk about one of those today and we're looking for some feedback

00:41:50.075 --> 00:41:50.236 on.

00:41:51.156 --> 00:41:52.436 Especially if there are difficulties.

00:41:52.786 --> 00:41:56.952

Are being posed by some deviation in a



00:41:56.952 --> 00:42:02.871

If we go on to the next slide, please.

This is just a reminder that treatment is

00:42:02.871 --> 00:42:07.695
established as a required purpose in our
PMP's and the permitted,

00:42:07.695 --> 00:42:10.106 required and prohibited purposes.

00:42:10.306 --> 00:42:13.426
PNP and treatment is defined in the glossary.

00:42:13.426 --> 00:42:16.386

I'm not going to read the definitions to you here, but essentially.

00:42:17.836 --> 00:42:21.916

It lines with how treatment is defined.

00:42:22.386 --> 00:42:25.666
In both federal and California law.

00:42:28.316 --> 00:42:30.236 We go on to the next slide.



00:42:30.636 --> 00:42:37.954

The topic today is that Tefka has made some changes to how treatment is defined

00:42:37.954 --> 00:42:43.076

within TEPCO.

So Tepca has now defined treatment twice.

00:42:43.596 --> 00:42:46.836

First, treatment has a purpose.

00:42:46.876 --> 00:42:51.796

It has the same meaning as HIPAA as it is defined in HIPAA.

00:42:51.796 --> 00:42:53.316

So it aligns relatively well.

00:42:53.946 --> 00:42:57.694

Without treatment is defined under DXF.

However,

00:42:57.694 --> 00:43:04.119

Tekka has defined a new purpose that they called TEPCO required treatment and it is

00:43:04.119 --> 00:43:09.320

only available to certain entities that are participating on TEPCO,



00:43:09.320 --> 00:43:12.226

and I've listed the entities out here.

00:43:12.266 --> 00:43:16.346

Interestingly,

they are all healthcare entities.

00:43:16.386 --> 00:43:18.266

I believe you can look through.

00:43:19.036 --> 00:43:21.196

The institutes that are in the first

bullet there.

00:43:21.586 --> 00:43:25.586

They also define a very large category of individuals.

00:43:27.476 --> 00:43:31.668

As a group identified as licensed individual providers,

00:43:31.668 --> 00:43:36.757

but within the Tekka documents, they list out exactly what types of

they list out exactly what types of

00:43:36.757 --> 00:43:41.921

individuals are included in there,

and then it also includes certain



00:43:41.921 --> 00:43:44.316

government health care entities.

00:43:44.476 --> 00:43:50.255

Those are the only organizations that can declare a purpose of TEPCA required

00:43:50.255 --> 00:43:50.996

treatment.

00:43:53.506 --> 00:43:58.659

We go on to the next and at the bottom of that slide you can find the document

00:43:58.659 --> 00:44:04.008

where a link to the document where tepka defines what treatment and what tactical

00:44:04.008 --> 00:44:08.053

required treatment are,

and the organizations and individuals

00:44:08.053 --> 00:44:11.966

that are associated with that cover

quired treatment we go.

00:44:11.956 --> 00:44:13.106

On to the next slide and thank you.

00:44:14.636 --> 00:44:18.347



There are some really important distinctions in between.

00:44:18.347 --> 00:44:21.796

Tapco required treatment and treatment within TEPCO.

00:44:22.186 --> 00:44:23.826
Tap cut required treatment.

00:44:24.306 --> 00:44:29.850

Has a very specific definition that deviates somewhat from the definition,

00:44:29.850 --> 00:44:33.250 and again,
I'm not going to read that to you,

00:44:33.250 --> 00:44:37.906 but in particular it calls out certain types of organizations,

00:44:37.906 --> 00:44:41.306 and in particular that it is only to be used.



00:44:42.796 --> 00:44:47.524

When providing or when an incident is provided or intends to provide to a

00:44:47.524 --> 00:44:51.676 patient through interaction with a licensed individual provider.

00:44:52.146 --> 00:44:55.889

Again,

a very large group of very specifically

00:44:55.889 --> 00:45:00.586 defined professionals that are all coherent professionals.

00:45:00.946 --> 00:45:09.026

The important point about how Tefka uses treatment and tefka require treatment.

00:45:10.106 --> 00:45:14.326

Excuse me. Tefka. Yes.

Tefica required treatment is at the



00:45:14.326 --> 00:45:17.186

bottom of this slide if an organization.

00:45:17.796 --> 00:45:21.236

Asserts a request for information using treatment.

00:45:21.466 --> 00:45:25.826

As a purpose,

an organization can choose not to respond.

00:45:27.236 --> 00:45:31.385

Now you'll require within DXF if an organization makes a request for

00:45:31.385 --> 00:45:34.571

treatment purposes,

that's a required purpose and an

00:45:34.571 --> 00:45:37.396

organization is required to respond under

DSF.



00:45:39.236 --> 00:45:41.396

However, if under Tepka an organization.

00:45:43.396 --> 00:45:46.641

Makes a request for TEFKA required

treatment.

00:45:46.641 --> 00:45:49.956

The organization must respond to that request.

00:45:50.586 --> 00:45:55.896

Again,

only certain organizations are allowed to

00:45:55.896 --> 00:46:01.423

make that assertion.

For tefka required treatment,

00:46:01.423 --> 00:46:05.866

and it specifically tags it as a request.

00:46:07.276 --> 00:46:09.116

For providing or has provided.



00:46:10.876 --> 00:46:14.316

Care through a licensed professional.

00:46:16.036 --> 00:46:18.036

To go then on to the next slide.

00:46:18.036 --> 00:46:20.436

This is really what I wanted to talk about today.

00:46:21.106 --> 00:46:25.706

So there is this somewhat deviation between treatment purposes.

00:46:25.706 --> 00:46:31.599

It's defined on DXF and tefka required purposes, although treatment is excuse me,

00:46:31.599 --> 00:46:36.485

TEPCO required treatment,

although treatment under TEPCO is defined



00:46:36.485 --> 00:46:38.066

very similarly to DXF.

00:46:40.036 --> 00:46:41.436

Really, two sets of questions.

00:46:41.676 --> 00:46:47.636

Can we or should we try to align

treatment purposes with TEPCO?

00:46:48.106 --> 00:46:55.464

Bearing in mind that AB 133 called out

treatment is as a required purpose for

00:46:55.464 --> 00:47:00.747

all individuals,

so the law allows it has a requirement

00:47:00.747 --> 00:47:07.821

associated with it that is likely broader

than TEPCO and more importantly,

00:47:07.821 --> 00:47:12.066

is this deviation causing issues with



00:47:12.066 --> 00:47:17.443

Is this a nonissue and we don't need to worry about it or is it causing issue

00:47:17.443 --> 00:47:22.819
with organizations participating both in
DXF and in tkka that we need to talk

00:47:22.819 --> 00:47:24.266 about how to resolve?

00:47:24.466 --> 00:47:26.226 So those are really the questions.

00:47:26.666 --> 00:47:27.786 Felix, I see your hand up.

00:47:30.476 --> 00:47:33.383

Yeah,

and here I'm going to be channeling my



00:47:33.383 --> 00:47:38.163

colleague Tim Polsonelli, who, you know, and is also deep in the weeds in

00:47:38.163 --> 00:47:42.749
conversations with some of the Q hands
that are participating in that,

00:47:42.749 --> 00:47:47.723 including E health exchange and our position right now is firmly in the camp

00:47:47.723 --> 00:47:47.916 of.

00:47:47.916 --> 00:47:48.076 No.

00:47:49.106 --> 00:47:55.421

There's not any clear rationale to align for the sake of alignment with this very

00:47:55.421 --> 00:48:00.426
narrow carve out purpose that Teka has



00:48:00.906 --> 00:48:03.946

I mean the way you posed the question is there deviation?

00:48:03.986 --> 00:48:05.146

I would put it on its head.

00:48:05.426 --> 00:48:11.567

Right now we know that the bulk of signatories on the DXF actually use the

00:48:11.567 --> 00:48:15.906
national networks E Health exchange or care quality.

00:48:16.556 --> 00:48:18.716
For TX exchange, either directly.

00:48:18.906 --> 00:48:23.002

Or through the QA OS,
which themselves are on the national



00:48:23.002 --> 00:48:23.626 networks.

00:48:24.136 --> 00:48:28.902

There is no such restriction of treatment as a definition on those networks

00:48:28.902 --> 00:48:33.418

separate and apart from tefka.

And I think to try to impose that on the

00:48:33.418 --> 00:48:35.989

EXF,

it's going to create a lot of undue

00:48:35.989 --> 00:48:38.936

confusion.

Friction without any clear benefit.

00:48:38.936 --> 00:48:43.023

You know,

it'll be helpful to know the thinking



00:48:43.023 --> 00:48:48.896

behind what the problem is.

That solution is in search of to try to.

00:48:50.466 --> 00:48:53.986

Adopt required treatment as a standard within the EXF.

00:48:55.136 --> 00:48:57.868

I think absent that, you know,

we would really caution against going

00:48:57.868 --> 00:48:59.056

down that road. Thanks, Felix.

00:48:59.296 --> 00:49:02.456

And the only reason we're bringing this

up is to see if we have an issue.

00:49:03.136 --> 00:49:05.936

There is no, there is no.

00:49:05.936 --> 00:49:10.688

I don't want to imply any motivation to



align other than we should talk about it

00:49:10.688 --> 00:49:12.976

and determine whether we have an issue.

00:49:12.976 --> 00:49:14.216

Here are there any other thoughts?

00:49:15.886 --> 00:49:16.526

Yeah, same.

00:49:16.526 --> 00:49:18.406

Yeah. So how are you defining?

00:49:19.866 --> 00:49:24.328

Aligning kind of the social service

community based organization into the

00:49:24.328 --> 00:49:28.247

treatment regime here,

I think as a lot of those aren't licensed

00:49:28.247 --> 00:49:32.889



people, right. I part of the bill,

I think that's a really good question and

00:49:32.889 --> 00:49:36.386 probably out of scope for today.

But I think it is somet.

00:49:36.386 --> 00:49:41.289

That we may want to address in the future because as you look at the definition of

00:49:41.289 --> 00:49:45.306 required purposes right now and many of the definitions within DXF.

00:49:45.736 --> 00:49:48.486

Claim.

Our little health care centric because

00:49:48.486 --> 00:49:51.176 that was the mandatory signatories early on.

00:49:51.256 --> 00:49:54.896



But I do think that we need to start addressing soon.

00:49:56.786 --> 00:49:56.946

What?

00:49:58.546 --> 00:50:03.586

Are permitted and required purposes for social services under DXF as well.

00:50:05.746 --> 00:50:06.546

Thanks for that.

00:50:08.346 --> 00:50:09.986

We're just talking providers.

00:50:10.146 --> 00:50:13.023

Yeah,

but we don't want to have any alignment

00:50:13.023 --> 00:50:14.586

in terms of no conflicts.



00:50:14.856 --> 00:50:17.801

You don't wanna put it.

Put organizations in place where they're

00:50:17.801 --> 00:50:19.976

they have to choose violating one or the other.

00:50:20.126 --> 00:50:24.539

I think that alignment's appropriate, but whether that should be a ceiling or

00:50:24.539 --> 00:50:28.046

floor, that's not decision.

All I need is where we use op-ed.

00:50:28.206 --> 00:50:33.109

I kind of hear both you and Felix saying alignment so that there aren't conflicts

00:50:33.109 --> 00:50:37.413

and putting words into your mouth feeling

so. Nope, you got that wrong.



00:50:37.413 --> 00:50:39.326

But that that makes sense to me.

00:50:39.326 --> 00:50:43.326

Are there any any other thoughts here in the room or online?

00:50:43.326 --> 00:50:45.566

Yeah, I'll just,

I'll just quickly chime in.

00:50:46.656 --> 00:50:51.376

And that is that with the people that are potentially moving off of care quality.

00:50:52.206 --> 00:50:55.245

Already health exchange been going to TEPCO only.

00:50:55.245 --> 00:51:00.167

I think it is something that we're gonna have to address because the only way to

00:51:00.167 --> 00:51:03.326



get to that data is gonna be on the on the Q hands.

00:51:03.646 --> 00:51:06.686

So I think that while.

00:51:08.496 --> 00:51:09.696

Maybe we are not taking action today.

00:51:09.696 --> 00:51:14.157

We need to consider that here in the

future as to what we do and how how

00:51:14.157 --> 00:51:18.923

that's gonna align with the DSM as people start to transition on that work is

00:51:18.923 --> 00:51:21.856

endpoints or people that are on these

networks.

00:51:22.326 --> 00:51:25.817

They can't handle three times level of

queries,



00:51:25.817 --> 00:51:31.345

can't handle the care qualities that he helps queries and in all your local

00:51:31.345 --> 00:51:31.926 traffic.

00:51:31.926 --> 00:51:36.972

If you're an HIE, right, so there's, there's gonna be some shifts as tech

00:51:36.972 --> 00:51:39.086 continues to evolve and mature.

00:51:39.406 --> 00:51:41.526 Yeah,

I think we need to be prepared to align.

00:51:43.256 --> 00:51:46.941

At least today,
you know my read on it is that TEPCO will



00:51:46.941 --> 00:51:49.736

allow treatment as it is defined under

DXF.

00:51:49.736 --> 00:51:52.416

But to your point, John,

we need to continue to monitor.

00:51:52.726 --> 00:51:57.251

As Hepcom matures and ensure that we don't end up with new complex in the

00:51:57.251 --> 00:52:00.246

future or complications that we don't see today.

00:52:00.246 --> 00:52:01.046

So thanks for that.

00:52:01.046 --> 00:52:04.486

John, you have a question really,

Andrew Keeper?

00:52:06.816 --> 00:52:07.456



00:52:07.456 --> 00:52:08.376 I appreciate this.

00:52:09.136 --> 00:52:13.446

I think we would align with Felix's comments from manifest Medx,

00:52:13.446 --> 00:52:18.220
but wanted to raise sort of a my
understanding of it anyway and and and

00:52:18.220 --> 00:52:23.591
would love if there's a countervailing
point of view because we could be reading

00:52:23.591 --> 00:52:26.176 it incorrectly. But in that definition.

00:52:27.576 --> 00:52:29.566

Of entities or the delegates.

As far as I can tell,



00:52:29.566 --> 00:52:31.096

it does not include a health plan in it.

00:52:32.936 --> 00:52:34.736

I maybe there's typos in there.

00:52:34.736 --> 00:52:35.296

It is.

00:52:35.886 --> 00:52:39.486

I need to go back and double check but it doesn't include that.

00:52:39.486 --> 00:52:43.651

So then when you Fast forward about what a tefka required treatment is,

00:52:43.651 --> 00:52:48.336

it lists things that a health plan has an obligation to do under the law, right?

00:52:48.336 --> 00:52:51.228

Approving prior authorizations,



00:52:51.228 --> 00:52:55.451
that are intimately connected to the delivery of care that are in direct

00:52:55.451 --> 00:52:56.376 connection with.

00:52:56.376 --> 00:52:59.806
A licensed individual provider.
So if we're not included.

00:53:00.616 --> 00:53:03.736

As a permissible participant and then it becomes optional.

00:53:04.456 --> 00:53:08.160

I don't know how that squares with our obligations under the law to do a whole

00:53:08.160 --> 00:53:11.536 host of things that are dependent upon the receipt of this information.



00:53:13.456 --> 00:53:17.816

So that plus what is I think was raised at the very beginning,

00:53:17.816 --> 00:53:23.214
which is clear delineation and Assembly
Bill 133 and the state law it created

00:53:23.214 --> 00:53:28.405
that this does participants it it,
it is not narrowed in the same way that

00:53:28.405 --> 00:53:30.896 that tefka is contemplating here so.

00:53:29.796 --> 00:53:30.236 It's not.

00:53:32.816 --> 00:53:34.056

All ears in terms of.

00:53:34.366 --> 00:53:37.356



If there's a rationale for this, and if I'm misreading it,

00:53:37.356 --> 00:53:39.686 there's some sort of oversight on it I would.

00:53:39.766 --> 00:53:43.820

I would love to hear what we're wrong, but that's the the initial take we have

00:53:43.820 --> 00:53:44.846 on this and doesn't.

00:53:45.126 --> 00:53:48.650

It doesn't conform with what we're trying to do and certainly in the spirit of

00:53:48.650 --> 00:53:52.040
everything that we're trying to do from a healthcare operations improvement

00:53:52.040 --> 00:53:54.627 perspective, namely,



00:53:54.627 --> 00:53:58.017

we announced that we're trying to do real time prior authorization of prior

00:53:58.017 --> 00:53:59.176 authorizations and things.

00:53:59.176 --> 00:54:03.406

Like that it's it is wholly dependent upon this exchange of information.

00:54:03.686 --> 00:54:08.359

And to the extent that this is limited,
it precludes us from doing something that

00:54:08.359 --> 00:54:11.606 we know that is a critical pain point for for consumers.

00:54:13.666 --> 00:54:14.066 Thank you.



00:54:14.066 --> 00:54:17.513

And Andrew,

so one of the things that I think that I

00:54:17.513 --> 00:54:21.414 would note here is that we need to also monitor, therefore,

00:54:21.414 --> 00:54:26.746 whether it be social services or plans or other participants in DXF and how they.

00:54:28.216 --> 00:54:30.859

May struggle with some of these new definitions as well.

00:54:30.859 --> 00:54:32.296
Any other comments or thoughts?

00:54:34.016 --> 00:54:37.816 Lynette Scott,

Department of Healthcare Services.



00:54:37.816 --> 00:54:39.376

I'm into the group again or back to the group again.

00:54:40.766 --> 00:54:45.528 And just want to piggyback a little bit

on what Andrew was saying and and

00:54:45.528 --> 00:54:50.740
acknowledge the the challenges related to implementation of the interoperability

00:54:50.740 --> 00:54:52.606 and prior authorization roll.

00:54:52.846 --> 00:54:58.001

There are a lot of requirements for our plans that everybody funded by by

00:54:58.001 --> 00:55:03.155

Medicare, Medicaid, benefits exchanges, etcetera that relate to the prior

00:55:03.155 --> 00:55:06.846



authorization's timeline as payer to payer exchange.

00:55:07.656 --> 00:55:09.136 So so.

00:55:10.386 --> 00:55:12.996
Without as much detail as Andrew was giving,

00:55:12.996 --> 00:55:17.693
but just echoing that that alignment of
those requirements with everything we're

00:55:17.693 --> 00:55:22.099
doing in DXF is really super important to
be able to help enable all of the

00:55:22.099 --> 00:55:26.216 compliance requirements and and dates are coming up quick in 20/26/20.

00:55:26.216 --> 00:55:31.097 27 and that's related to those rules and



we certainly are seeing the the federal

00:55:31.097 --> 00:55:35.616
administration double down on really wanting to move these things forward.

00:55:35.846 --> 00:55:38.926
In their messaging, so I'm echoing that.

00:55:39.566 --> 00:55:40.766
I appreciate Andrew's comments.

00:55:42.296 --> 00:55:42.816 Thanks, Lynette.

00:55:43.576 --> 00:55:45.416
Any other thoughts, comments.

00:55:48.696 --> 00:55:49.416 Look, not Jacob.

00:55:49.496 --> 00:55:50.936

I think we can probably move on.



00:55:50.936 --> 00:55:55.457

I at least heard us take a couple actions to continue to monitor what's going on

00:55:55.457 --> 00:55:55.736

here.

00:55:56.016 --> 00:56:01.360

One of the things that you strive to do here under the DXFI think are obligated

00:56:01.360 --> 00:56:02.696

under the law is to.

00:56:04.336 --> 00:56:04.976

Push a little bit beyond.

00:56:05.446 --> 00:56:09.009

What some of the nationwide networks are doing here are some areas,

00:56:09.009 --> 00:56:12.834



I think where we've identified where we are advancing a little bit more,

00:56:12.834 --> 00:56:14.406

but we'll continue to monitor.

00:56:14.406 --> 00:56:16.286

Great. Thank you.

00:56:17.856 --> 00:56:19.256

We want to move on to the next.

00:56:19.896 --> 00:56:22.576

You have to listen to me again.

So sorry about that.

00:56:24.256 --> 00:56:29.118

We'll talk a little bit about the

technical requirements for exchange PNP

00:56:29.118 --> 00:56:34.111

amendment going to the next slide.

People will recall we've been talking at



00:56:34.111 --> 00:56:36.016 a couple of the IAC meetings.

00:56:36.286 --> 00:56:41.250

About some of the topics that were included in the proposed amendment and

00:56:41.250 --> 00:56:46.818

I'm going to go through these just very quickly, just as a reminder, first of all,

00:56:46.818 --> 00:56:51.446
we intended to align with the except road
map on event notification.

00:56:51.446 --> 00:56:53.486
That was some changes in the language.

00:56:55.136 --> 00:57:00.353

Away from ADT notification of ADT events towards event notification but not

00:57:00.353 --> 00:57:05.364



broadening the requirements beyond admissions and discharges as they are

00:57:05.364 --> 00:57:05.776 today.

00:57:06.046 --> 00:57:12.704

Today we have recommendations from our stakeholders to advance requirements for

00:57:12.704 --> 00:57:16.366 rosters and requirements for notifications.

00:57:16.366 --> 00:57:21.037

And so you saw both of those in the proposed amendments and also

00:57:21.037 --> 00:57:26.642 recommendations in requiring skilled nursing facilities to send notifications

00:57:26.642 --> 00:57:28.726 of admissions and discharges.



00:57:28.726 --> 00:57:31.566

But give us some time for onboarding those.

00:57:32.256 --> 00:57:34.416

Go on to the next slide, we.

00:57:35.896 --> 00:57:36.536

Also had talked.

00:57:36.806 --> 00:57:41.618

At earlier IEC meetings about clarifying some of the language under person

00:57:41.618 --> 00:57:45.339 matching to prohibit the use of sex, administrative, sex,

00:57:45.339 --> 00:57:49.831 sex determined for gender, administrative, gender, a number of terms.



00:57:49.831 --> 00:57:54.707

Because the language was somewhat ambiguous within the prior PNP as we went

00:57:54.707 --> 00:57:56.246 through the PNP we also.

00:57:57.656 --> 00:58:00.656

Suggested some amendments.

00:58:02.496 --> 00:58:05.616

Beyond those that came directly.

00:58:05.966 --> 00:58:09.951

From recommendations and that was to remove specification of the technical

00:58:09.951 --> 00:58:12.926 standards to use on nationwide networks

00:58:13.166 --> 00:58:17.991

and frameworks.

Since the nationwide networks and

frameworks are free to determine those



00:58:17.991 --> 00:58:21.493

standards,

us repeating those was was not useful and

00:58:21.493 --> 00:58:23.806

also to remove language concerning.

00:58:25.296 --> 00:58:31.105

Baus from event notification that didn't appear in place else within the PMP,

00:58:31.105 --> 00:58:36.466

so that those those were the proposed

amendments that that we advanced,

00:58:36.466 --> 00:58:41.976

I was going to the next slide just a

quick summary of the public comment.

00:58:43.376 --> 00:58:48.764

Period results. As you will recall,

public comment was open from about the



00:58:48.764 --> 00:58:52.284 beginning of June to about halfway through July,

00:58:52.284 --> 00:58:57.959
we received 93 individual comments from
10 separate organizations representing

00:58:57.959 --> 00:59:00.616 the number of our stakeholder groups.

00:59:02.416 --> 00:59:08.132
The way I summarize them and feel hopefully forgive me for a little bit of

00:59:08.132 --> 00:59:12.399 latitude here.

About 13% of the comments really were in

00:59:12.399 --> 00:59:12.856 favor.

00:59:14.766 --> 00:59:18.737



Of what we had proposed and required some action.

00:59:18.737 --> 00:59:25.011

71% of the comments actually proposed suggestions on how to how to improve the

00:59:25.011 --> 00:59:31.046
proposed amendments and then there were
14 that either proposed changes or.

00:59:32.156 --> 00:59:37.637

Opposed some of the proposed amendments that would be a significant directional

00:59:37.637 --> 00:59:38.116 change.

00:59:38.116 --> 00:59:42.310

Some of those we're going to talk about today that were seeking more,

00:59:42.310 --> 00:59:45.905 more feedback on,



we have posted all public comments on our

00:59:45.905 --> 00:59:50.938

web page so that you can find those there
if you're interested in who responded and

00:59:50.938 --> 00:59:52.316 put their comments for.

00:59:53.926 --> 00:59:57.846

Just on to the next slide,
so I'm going to start off by just talking

00:59:57.846 --> 00:59:59.606 a little bit about some of the.

01:00:01.326 --> 01:00:01.526 Comments.

01:00:02.036 --> 01:00:09.035

That it was clearer how to move forward and so these are potential actions that



01:00:09.035 --> 01:00:14.196

were that you'll likely see in the PNP as we move forward.

01:00:14.396 --> 01:00:17.879

And then there are two topics in particular that I want to raise for

01:00:17.879 --> 01:00:20.756

people to talk about and provide some feedback on today.

01:00:20.866 --> 01:00:24.419

So first of all,
there was a lot of support in removing

01:00:24.419 --> 01:00:28.543
the specific standards requirements for the nationwide networks,

01:00:28.543 --> 01:00:33.618
but a request that we clarified that the
nationwide networks and frameworks can



01:00:33.618 --> 01:00:34.506

still be used.

01:00:36.476 --> 01:00:40.900

To meet some or all of the requirements of an organization under DXF,

01:00:40.900 --> 01:00:45.261

and so the obvious choice,

perhaps there is add a statement that for

01:00:45.261 --> 01:00:49.558

all of the exchange types,

not just for requests for information or

01:00:49.558 --> 01:00:50.316

information.

01:00:50.706 --> 01:00:54.743

Delivery for all.

All exchange types that the PMP does not

01:00:54.743 --> 01:00:58.506

limit participants ability to use



01:01:00.636 --> 01:01:03.442

There's also.

There are also a couple of comments

01:01:03.442 --> 01:01:08.156
asking for complete removable removal of all requirements for information delivery.

01:01:08.156 --> 01:01:10.284

We would suggest that we not do that at this time,

01:01:10.284 --> 01:01:13.036 but it may be something that we want to

talk about in the future.

01:01:15.636 --> 01:01:20.079

Next under event notification we had suggested that we remove the language

01:01:20.079 --> 01:01:21.796

associated with BAAS because.



01:01:22.106 --> 01:01:26.654

It that is something that may be required under applicable law,

01:01:26.654 --> 01:01:32.338

but there were there were requests that we not remove that language and So what

01:01:32.338 --> 01:01:38.165

we're suggesting instead we add a general statement again for all of the exchange

01:01:38.165 --> 01:01:38.946

types that.

01:01:40.636 --> 01:01:44.954

This PMP does not limit participants responsibility for obtaining the

01:01:44.954 --> 01:01:48.901

necessary agreements,

which may include a BA if they're working



01:01:48.901 --> 01:01:50.196 with an intermediary.

01:01:50.396 --> 01:01:54.116

Just to clarify that we're not suggesting that abaa is not required.

01:01:56.366 --> 01:02:02.546

And there were also similar requests,
well related requests that we clarify the

01:02:02.546 --> 01:02:09.034

participants and not their intermediaries
retained legal compliance accountability.

01:02:09.034 --> 01:02:15.291

And so we may also add a statement that that is the case that participants still

01:02:15.291 --> 01:02:21.316

are responsible for compliance and must pass down any requirements that they.



01:02:21.326 --> 01:02:23.646

Have to their intermediaries to enable them to.

01:02:24.316 --> 01:02:24.956

Remain compliant.

01:02:26.966 --> 01:02:31.495

Finally, on this slide,

there was quite a bit of support for

01:02:31.495 --> 01:02:36.766

using HL 780 T messages as the mechanism

for machine readable content.

01:02:38.236 --> 01:02:41.036

There were a request to add detail to the

ADT messages.

01:02:42.796 --> 01:02:46.716

What we intend to do is to begin

publishing.

01:02:48.436 --> 01:02:53.027



Links to industry best practices and other implementation guidance from other

01:02:53.027 --> 01:02:56.676 organizations about how you might best meet the requirements.

01:02:57.146 --> 01:03:00.914

Under the DXF,
rather than put any more detail in the

01:03:00.914 --> 01:03:06.216

policies and procedures themselves that'll allow us to establish high level

01:03:06.216 --> 01:03:12.006
requirements for data within the policies
and procedures that allow industry to be

01:03:12.006 --> 01:03:14.866 more agile in how best to reply to those.

01:03:17.676 --> 01:03:19.196 Let's go on to the next slide.



01:03:20.836 --> 01:03:26.836

We got additional feedback on event notification on establishing data.

01:03:27.186 --> 01:03:32.968

Requirements for both machine readable and human readable formats request to

01:03:32.968 --> 01:03:36.346 remove DXFID from notification requirements.

01:03:36.346 --> 01:03:39.683

We're suggesting that you probably go ahead and do that.

01:03:39.683 --> 01:03:41.146

We need to better enable.

01:03:42.556 --> 01:03:48.645

Or use usability of the dxfid if we're going to be using that to move forward.



01:03:48.645 --> 01:03:48.876 So.

01:03:50.636 --> 01:03:53.927

We're proposing that we would remove that at this time,

01:03:53.927 --> 01:03:57.276 but revisit the provider directory and and other things.

01:03:57.586 --> 01:04:02.185
Associated with that,
the request Add API and we're suggesting

01:04:02.185 --> 01:04:08.171
that we would include MPI's requirement,
bearing in mind that NPI only applies to

01:04:08.171 --> 01:04:12.405 certain organizations.

It's not perfect in and of itself.



01:04:12.405 --> 01:04:17.661

It's probably a good start gap in the space where we're only looking at

01:04:17.661 --> 01:04:18.756 admissions and.

01:04:18.756 --> 01:04:22.066

Discharges from hospitals E DS and skilled nursing facilities.

01:04:22.066 --> 01:04:23.746

But we're going to have to revisit.

01:04:24.516 --> 01:04:26.676
Unique identifiers at some point in the future.

01:04:27.466 --> 01:04:29.801

Brent,
is that the MPI of the sending or

01:04:29.801 --> 01:04:33.786 requesting or both organizations the



01:04:33.826 --> 01:04:37.726
So this is in the notification.
So this is when you receive a

01:04:37.726 --> 01:04:42.317 notification that there has been an admission or a discharge facility at

01:04:42.317 --> 01:04:43.826 which that notification.

01:04:44.066 --> 01:04:44.586 Excuse me.

01:04:44.586 --> 01:04:47.066
At which that admission or discharge came from.

01:04:48.596 --> 01:04:51.832

Also not the intermediary.

If somebody else is doing that for you,



01:04:51.832 --> 01:04:53.956

but the original facility.

Thanks for that.

01:04:55.186 --> 01:04:59.426 I think that's clear in the PNP,

but I'll we'll make sure that it is OK.

01:05:01.596 --> 01:05:05.982

There was some request to not encourage participants to send only minimum

01:05:05.982 --> 01:05:07.996

required data and the PNP doesn't.

01:05:10.236 --> 01:05:14.288

Prohibit sending additional data,

but we've been hearing from our

01:05:14.288 --> 01:05:18.953

stakeholders and DXF road map calls out

notification should really be about



01:05:18.953 --> 01:05:23.556

enough information to let you respond and ask For more information and so.

01:05:24.386 --> 01:05:28.648

We propose we maintain just strict minimum requirements for right now and

01:05:28.648 --> 01:05:32.794
allow organizations to follow up with a request for information for the

01:05:32.794 --> 01:05:36.306 information that they actually need to be able to follow on.

01:05:37.876 --> 01:05:42.826

That included a request to add preferred language and discharge to location as

01:05:42.826 --> 01:05:46.022 required, and we're proposing that we maintain the



01:05:46.022 --> 01:05:46.836

requirements.

01:05:46.836 --> 01:05:47.236

Excuse me.

01:05:47.236 --> 01:05:53.156

The recommendations suggested by the 2024 Standards Committee and.

01:05:54.346 --> 01:05:59.134

Not require language and require discharge disposition rather than

01:05:59.134 --> 01:06:00.706

discharge to location.

01:06:02.476 --> 01:06:06.806

And there were a lot of comments on rosters and I'll just go through these

01:06:06.806 --> 01:06:07.556

real quickly.



01:06:07.556 --> 01:06:10.716

There was support for establishing minimum data requirements.

01:06:12.476 --> 01:06:16.943

There was a request to add requirement for intermediaries to also name the

01:06:16.943 --> 01:06:20.396

participant that was making the request for notification.

01:06:20.556 --> 01:06:23.276

There was support for including required purposes.

01:06:23.586 --> 01:06:27.941

There was opposition for required including required purposes,

01:06:27.941 --> 01:06:30.706 and there were requests to only advance.



01:06:30.746 --> 01:06:34.946

Excuse me to advance a specific standard rather than just.

01:06:36.716 --> 01:06:40.556

Data requirements for rosters and at this time,

01:06:40.556 --> 01:06:46.396 so we we concluded the tech series on event notification just last week.

01:06:46.556 --> 01:06:49.225

So doing some analysis on recommendations there,

01:06:49.225 --> 01:06:53.636 and we're gonna be reaching out to other individuals for more stakeholder input.

01:06:54.296 --> 01:06:55.296 Before we.

01:06:57.556 --> 01:07:02.516



Propose a process to move rosters forward so there's going to be more to come there.

01:07:04.796 --> 01:07:07.420

Finally,

and then we'll move on to the real

01:07:07.420 --> 01:07:07.956 question.

01:07:07.956 --> 01:07:13.236

So thanks for bearing with me on person matching the request to remove aliases.

01:07:13.836 --> 01:07:17.266

What we propose is,

rather than removing aliases and and the

01:07:17.266 --> 01:07:21.596

reason for that was stated in the public comment was aliases are unreliable.

comment was allases are unreliable

01:07:22.236 --> 01:07:27.819

And So what we proposing that we do is



01:07:27.819 --> 01:07:33.333
that receives information per person
matching can choose what elements it uses

01:07:33.333 --> 01:07:35.356 when it does person matching.

01:07:35.356 --> 01:07:39.842

But we're going to require those elements to be provided if they are maintained by

01:07:39.842 --> 01:07:42.869
the organization,
so that choice is on the recipient on

01:07:42.869 --> 01:07:44.436 whether they use them or not.

01:07:44.636 --> 01:07:48.436

And then there were requests to align the use of sex and gender.



01:07:49.156 --> 01:07:50.756

With nationwide networks and frameworks.

01:07:51.956 --> 01:07:55.230

While the P&

P has always said that if the underlying

01:07:55.230 --> 01:07:58.222 standard requires their use that they are

allowable,

01:07:58.222 --> 01:08:02.286

will clarify that that includes for

nationwide networks and frameworks,

01:08:02.286 --> 01:08:04.036

so that that can still be used.

01:08:04.036 --> 01:08:07.379

So, for instance,

E health exchange requires the use of

01:08:07.379 --> 01:08:07.796



01:08:08.036 --> 01:08:12.516

The PNP does not prohibit the use of gender when using the health exchange.

01:08:14.316 --> 01:08:15.796

OK, now to the business.

01:08:15.796 --> 01:08:17.716

Thank you for bearing with me for all of that.

01:08:19.066 --> 01:08:23.146

What's going to the next one?

First is not to keep notifications of

01:08:23.146 --> 01:08:28.186

admissions and just charges from skilled

nursing facilities. And just to summarize,

01:08:28.186 --> 01:08:33.046

there were strong support from many for

including skilled nursing facilities and



01:08:33.046 --> 01:08:37.486 requirement there were requests to requirement notification for only from

01:08:37.486 --> 01:08:38.686 skilled nursing FAC.

01:08:39.026 --> 01:08:43.946

That have EHR's where they have EHR's with interoperability capabilities.

01:08:44.636 --> 01:08:47.441

That were requested delay this requirement until government funding is

01:08:47.441 --> 01:08:47.836 available.

01:08:48.506 --> 01:08:52.172
For skilled nursing facilities to meet this requirement,



01:08:52.172 --> 01:08:56.932

and there were a request to defer enforcement until operational Technical

01:08:56.932 --> 01:09:00.340

Support is available for skilled nursing facilities.

01:09:00.340 --> 01:09:04.907

Just a couple other pieces of information here. Like all participants,

01:09:04.907 --> 01:09:10.116

governors and facilities today under the

DFS effort required to meet to provide.

01:09:10.946 --> 01:09:12.746

Responses to information.

01:09:13.476 --> 01:09:17.396

To request for information whether or not they have an EHR.

01:09:17.986 --> 01:09:24.887



Or interoperability capabilities and FAQ 18 is intended to clarify that electronic

01:09:24.887 --> 01:09:31.205
records, as it appears in AB 133,
is really talking about electronic health

01:09:31.205 --> 01:09:34.946 information and not an electronic record or.

01:09:36.836 --> 01:09:39.916

Only for the purposes of scheduling appointments or something like that.

01:09:40.636 --> 01:09:47.636

Also call out that SP 660 if it is signed by the governor would amend.

01:09:48.106 --> 01:09:52.548

Electronic records,
as it appears under AB133 to specifically

01:09:52.548 --> 01:09:55.986



talking.

say electronic health records, to clarify that.

01:09:56.146 --> 01:09:59.786 So now's a chance to quit listening to me

01:09:59.786 --> 01:10:01.786

We have a couple of questions here.

01:10:03.316 --> 01:10:07.851

That we're really interested in more feedback from should skilled nursing

01:10:07.851 --> 01:10:12.632

facilities be required to send to send event notifications for admissions and

01:10:12.632 --> 01:10:16.676

discharges and is January 1st, 2027,

the right onboarding period.

01:10:17.226 --> 01:10:22.517

To to enforce that and should the



01:10:22.517 --> 01:10:27.884 such as to skilled nursing facilities that only have EHRs or only some

01:10:27.884 --> 01:10:28.866 capabilities?

01:10:29.216 --> 01:10:32.696

I'm gonna pause there and looking for input from others.

01:10:34.186 --> 01:10:34.866 I will.

01:10:34.866 --> 01:10:37.986
I will actually defer to Joe 'cause.
He's actually Joe Joe Diaz.

01:10:37.986 --> 01:10:41.186

Do you want to speak first on this and then I can follow up.



01:10:42.116 --> 01:10:46.574

Yes, Tom,

as we discussed previously with some of

01:10:46.574 --> 01:10:51.211

the team from each guy,

the requirement number one,

01:10:51.211 --> 01:10:58.076

I want to explore the practicality and

the need for having that requirement.

01:10:59.586 --> 01:11:05.346

To send event notifications for

admissions and discharges to who and why.

01:11:05.986 --> 01:11:09.106

Can anybody clarify that piece for me?

01:11:11.436 --> 01:11:17.079

So what the requirement the proposed

requirement in the PMP and that would be



01:11:17.079 --> 01:11:19.756

to any participant that request them.

01:11:19.796 --> 01:11:21.476

So they must make a request.

01:11:21.756 --> 01:11:27.920

We'd also proposed that they something that's still to be adjudicated,

01:11:27.920 --> 01:11:33.476

decided we proposed that you'd also receive a required purpose.

01:11:34.186 --> 01:11:37.626

For which that information was being requested, that is.

01:11:38.136 --> 01:11:41.936

Wrapped up in the proposed amendments around the rosters.

01:11:41.936 --> 01:11:43.856

So that is yet to be finalized.



01:11:43.856 --> 01:11:47.420

So Joe,

would that that is still a little bit

01:11:47.420 --> 01:11:53.387

pending, but I can give some examples.

So you know a physician practice or a

01:11:53.387 --> 01:11:58.655

population healthcare team could use that

information to determine,

01:11:58.655 --> 01:12:04.466

you know maybe we have a a sniff provider

that can go see a patient there.

01:12:04.736 --> 01:12:08.056

That's on the care team that might be

involved in their care at the Smith.

01:12:08.176 --> 01:12:12.589

Likewise, when they're discharged,

we want to know that they're out and need



01:12:12.589 --> 01:12:16.887

to prepare to take over their care in the ambulatory space, in the office,

01:12:16.887 --> 01:12:17.976

that sort of thing.

01:12:18.376 --> 01:12:21.856

So I think that's how provider would use that information.

01:12:24.266 --> 01:12:28.709

I think also the, you know,

social services ecmcs could also use that

01:12:28.709 --> 01:12:29.026

data.

01:12:30.706 --> 01:12:33.506

Wheels on wheels,

medically tailored meals.



01:12:35.226 --> 01:12:37.706

Different things to notify.

01:12:38.056 --> 01:12:40.776

And alert those caregivers.

01:12:42.346 --> 01:12:46.426

As to the same as if they've been hit, admitted to an Ed or an inpatient unit.

01:12:46.426 --> 01:12:52.442

So I think operationally across the ecosystem it's it's something that's need

01:12:52.442 --> 01:12:56.066

to be known for all those hearing for consume.

01:12:58.146 --> 01:13:00.766

Yeah.

And do we have a sense from the survey

01:13:00.766 --> 01:13:03.386

what, how, how ready?



01:13:03.546 --> 01:13:05.908

Do they typically have electronic health records,

01:13:05.908 --> 01:13:07.986 or is that really those are the exceptions?

01:13:09.656 --> 01:13:10.416 I'm happy to.

01:13:10.416 --> 01:13:13.233

I'm not for the survey,

but I'm happy for those of you I don't

01:13:13.233 --> 01:13:13.456 know.

01:13:13.536 --> 01:13:15.757

Yvonne Chung.

I'm with the California Association of



01:13:15.757 --> 01:13:17.056

Health Facilities we represent.

01:13:18.586 --> 01:13:21.706

So it is very it is varied.

01:13:21.706 --> 01:13:27.389

I mean our our kind of our broad position on this has been that to the extent that

01:13:27.389 --> 01:13:31.155

this have the ability and they have the data to do it,

01:13:31.155 --> 01:13:33.346

we're we're not opposed to them.

01:13:33.346 --> 01:13:36.426

It's just that crossnif it's very uneven.

01:13:37.426 --> 01:13:40.466

Because they were never included in any of the high tech money.



01:13:40.466 --> 01:13:41.906

It's very hit or miss.

01:13:41.906 --> 01:13:44.066

Like how many modules they brought on.

01:13:44.066 --> 01:13:48.602

And so we've never really done kind of a survey across all the sniffs to kind of

01:13:48.602 --> 01:13:52.186

see like, what's like,

we don't have a sense of what's the the.

01:13:55.706 --> 01:14:00.723

Basic level of PHR functionality within

SNS like we just don't know and it's

01:14:00.723 --> 01:14:02.026

going to vary a lot.

01:14:02.026 --> 01:14:05.066



We have, you know,

some specs are part of larger companies.

01:14:06.616 --> 01:14:10.896

Enzyme packs. They have 100,

you know facilities.

01:14:10.896 --> 01:14:15.204

They have a more corporate structure, but we also have a lot that are we call

01:14:15.204 --> 01:14:19.401

our independently owned and operated which are small like essentially small

01:14:19.401 --> 01:14:20.616

businesses, right and.

01:14:22.226 --> 01:14:26.463

They they don't really have an IT team like the people there are just the people

01:14:26.463 --> 01:14:28.922

there and somebody wears the hat of,

you know,



01:14:28.922 --> 01:14:31.066

being responsible for purchasing the EHR.

01:14:31.506 --> 01:14:35.266

So that's why we sort of feel like we I

think for number 2.

01:14:35.936 --> 01:14:37.416

Thinking about and I don't.

01:14:37.416 --> 01:14:39.376

I don't exactly how to narrow that down.

01:14:41.066 --> 01:14:44.679

Of those that have,

but I think it's different levels, right?

01:14:44.679 --> 01:14:45.786

There are gonna be.

01:14:45.786 --> 01:14:49.677

We saw some that are, you know,



01:14:49.677 --> 01:14:53.511 folks where they have an EHR, but there are differences in how many

01:14:53.511 --> 01:14:55.146 modules they have brought on.

01:14:55.226 --> 01:14:57.586

And then you have kind of the next level,
OK.

01:14:57.586 --> 01:15:01.171

So even if they have that,
what is their interoperability capability

01:15:01.171 --> 01:15:01.586 as well?

01:15:03.266 --> 01:15:05.706

Quite click care has probably the largest penetration.



01:15:07.056 --> 01:15:10.056

Hoarseness.

I think they have about 80% of the market.

01:15:10.096 --> 01:15:13.523

So we have been working with them and they've been, you know,

01:15:13.523 --> 01:15:18.110

trying to kind of brave for a lot of them that they are like the IT team for their

01:15:18.110 --> 01:15:20.376

facility doesn't really have an internal.

01:15:22.146 --> 01:15:23.386

Team on this.

01:15:23.506 --> 01:15:26.506

So I think our feedback would be, I agree.

01:15:26.506 --> 01:15:30.112

You know,



01:15:30.112 --> 01:15:32.106 2020 meet feels very soon.

01:15:32.106 --> 01:15:35.226

Just kind of anecdotally knowing where the sniffs are.

01:15:36.096 --> 01:15:41.425

That they would be ready to, you know, universally be able to comply with that.

01:15:41.425 --> 01:15:45.156

And, you know,
I think one of the things we said in the

01:15:45.156 --> 01:15:50.152 discussions around FB 662 is around enforcement is we like it doesn't make

01:15:50.152 --> 01:15:52.616 sense to have a requirement and then.



01:15:52.616 --> 01:15:54.398

Say, well,

we're not really going to enforce it,

01:15:54.398 --> 01:15:54.616

right?

01:15:54.616 --> 01:15:56.576

That it creates that policy.

01:15:56.576 --> 01:16:00.157

It creates a mixed message,

so we think it's better to kind of move

01:16:00.157 --> 01:16:03.896

the actual enforcement and also figure

how is it going to be enforced.

01:16:04.016 --> 01:16:07.401

And how is compliance going to be

assessed and who's going to be assessing

01:16:07.401 --> 01:16:07.536



01:16:07.536 --> 01:16:10.891

Like our folks,

they've actually they all you know,

01:16:10.891 --> 01:16:16.052

the 700 odd that sign from the from the subacute world that's mostly sniffs and

01:16:16.052 --> 01:16:17.536

whether a car came out.

01:16:17.536 --> 01:16:19.176

They're like, OK, we're supposed to sign.

01:16:19.176 --> 01:16:25.099

We will sign because if we don't,

we were told that there will be an

01:16:25.099 --> 01:16:26.816

enforcement penalty.



01:16:26.896 --> 01:16:29.886

But whether or not they are actually able to share their life, well,

01:16:29.886 --> 01:16:32.096 that is a that's a problem for another day, right?

01:16:32.866 --> 01:16:33.106 So.

01:16:33.776 --> 01:16:37.153

So I think we need to do a lot,
probably do a lot more work and kind of

01:16:37.153 --> 01:16:39.216 figuring out where everybody is at in that.

01:16:39.216 --> 01:16:45.634

Can I ask a clarification when you said that you're that January 1st, 2027,

01:16:45.634 --> 01:16:47.576



01:16:47.576 --> 01:16:53.329

Is that for all skilled nursing
facilities or only for those that have

01:16:53.329 --> 01:16:57.056 that are not already OK kind of in that spot?

01:16:57.056 --> 01:17:00.296

I just don't know how many of them roughly. You know, I would say.

01:17:01.026 --> 01:17:05.022

We have facilities that would that we call our multi that are part of a larger

01:17:05.022 --> 01:17:05.426 company.

01:17:06.496 --> 01:17:09.019

Me,

I think that I want to say that's



01:17:09.019 --> 01:17:09.616 probably.

01:17:11.106 --> 01:17:12.186

I can't remember the most.

01:17:12.186 --> 01:17:13.146

You know me. Remember Joel.

01:17:13.146 --> 01:17:13.546

How many?

01:17:13.546 --> 01:17:16.284

What percentage of our facilities are in a multi?

01:17:16.284 --> 01:17:18.146

I wanna say it's like 50% I don't.

01:17:18.146 --> 01:17:19.666

I can't remember what the number is.



01:17:20.156 --> 01:17:21.996 Yeah, 55%.

01:17:21.996 --> 01:17:26.100

And you know, they're growing in size, but you know,

01:17:22.586 --> 01:17:22.746 Yeah.

01:17:26.100 --> 01:17:31.907
to your point in bullet #4 and a paraling with Yvonne just said, you know,

01:17:31.907 --> 01:17:32.836 delaying it.

01:17:33.276 --> 01:17:34.996 Point click is not free.

01:17:34.996 --> 01:17:41.432

It's a charge service,

so by allowing the use of additional



01:17:38.216 --> 01:17:38.536

Thank you.

01:17:41.432 --> 01:17:44.756

resources or funds to that 40%.

01:17:43.366 --> 01:17:43.406

Y.

01:17:45.426 --> 01:17:46.946

That currently the independent owners.

01:17:48.426 --> 01:17:50.266

Elaine, the implementation start date.

01:17:50.696 --> 01:17:57.696

It will allow either new funding for it and allow for facilities currently don't

01:17:57.696 --> 01:18:02.016

use point click care to be able to come

on board.



01:18:02.416 --> 01:18:08.665

It's a fee service program,

and so I I would recommend delaying it at

01:18:08.665 --> 01:18:09.736 least at 28.

01:18:12.696 --> 01:18:15.683

Just for some context around the funding issues,

01:18:15.683 --> 01:18:19.096
so sifs are almost entirely Medicare and Medica funded.

01:18:19.096 --> 01:18:22.890

There's almost there's no commercial insurance to speak of or cash pay that

01:18:22.890 --> 01:18:25.136 represents a very small part of the revenue.



01:18:25.136 --> 01:18:28.624

So we are about to embark on a stakeholder process.

01:18:28.624 --> 01:18:34.124

The Department of Healthcare Services to kind of renegotiate our medical rate for

01:18:34.124 --> 01:18:38.416

the next five years or so.

And we're we're talking about doing.

01:18:39.106 --> 01:18:41.906

Kind of a more kind of call it a comprehensive.

01:18:42.176 --> 01:18:47.083

Value strategy like how do we kind of reform this to better capture the costs

01:18:47.083 --> 01:18:49.536

that are involved in operating a sniff?



01:18:50.096 --> 01:18:54.010

Those discussions are going to be happening probably over the next 10

01:18:54.010 --> 01:18:54.736 months or so.

01:18:54.736 --> 01:18:59.657

We're expecting in the next budget that will kind of set whatever whatever the

01:18:59.657 --> 01:19:03.830 system is going to be for the next, you know, three to five years.

01:19:03.830 --> 01:19:07.816

So and we certainly intend to bring this up. I think that even.

01:19:08.586 --> 01:19:12.026

Costs associated with EHR's we run into.

01:19:12.176 --> 01:19:17.218

To a definitional problem with DHEFS,



01:19:17.218 --> 01:19:21.056 it's a direct care cost or if it's administration.

01:19:22.506 --> 01:19:26.558

And how it's going to be defined makes a big difference in how the state

01:19:26.558 --> 01:19:29.721 reimburses that, because they really can't reimbursement

01:19:29.721 --> 01:19:31.386 at essentially almost nothing.

01:19:31.506 --> 01:19:35.706

So I mean that is also a conversation.

So I think that we will certainly be.

01:19:37.586 --> 01:19:40.576

Having this conversation with the department and then we'll have a better



01:19:40.576 --> 01:19:41.666

sense as to whether or not.

01:19:41.976 --> 01:19:44.913

You know,

is there an opportunity to meaningfully

01:19:44.913 --> 01:19:49.024

increase funding to kind of,

I mean we would love to get everybody up

01:19:49.024 --> 01:19:49.376

there.

01:19:49.416 --> 01:19:52.559

EHR's up to where I think all of us would want them to be,

01:19:52.559 --> 01:19:55.915

but I think to Joe's point,

it's not free and they're just we,



01:19:55.915 --> 01:19:59.963

we haven't seen a good pathway from the state as to how that would actually

01:19:59.963 --> 01:20:00.336

happen.

01:20:00.336 --> 01:20:04.142

So to your question,

do I think that there are facilities out

01:20:04.142 --> 01:20:06.536

there that could comply with this? Yes.

01:20:07.186 --> 01:20:09.465

I just,

I think we would have to survey or have a

01:20:09.465 --> 01:20:10.786

conversation point to a care.

01:20:10.786 --> 01:20:11.906

I think they could probably provide.



01:20:13.216 --> 01:20:17.305

Some just based on kind of their clients, like what percentage of their clients

01:20:17.305 --> 01:20:20.372 they think would be able to meet this requirement as it is.

01:20:20.372 --> 01:20:21.496

Just a quick question.

01:20:23.986 --> 01:20:28.957

Having been had before and working currently with some sniffs their

01:20:28.957 --> 01:20:34.585
readiness to your point earlier was
something of adopt some modules and some

01:20:34.585 --> 01:20:39.628
have it and they've only adopted mostly what they're required to do,



01:20:39.628 --> 01:20:42.186

which is primarily around MD's and.

01:20:42.896 --> 01:20:44.216

And some other components in there.

01:20:44.456 --> 01:20:46.588

Yeah.

Everything else typically winds up

01:20:46.588 --> 01:20:47.576

getting scanned in.

01:20:47.576 --> 01:20:52.318

And then the the human processes that are there because there are limited,

01:20:52.318 --> 01:20:55.416

very limited resources, right,

administratively.

01:20:57.066 --> 01:21:01.969

That things don't really get done in a

timely fashion within the system as it



01:21:01.969 --> 01:21:06.432 relates to an admin or a discharge.

And so the timeliness around that,

01:21:06.432 --> 01:21:10.392

the policies and procedures to support the effective you know,

01:21:10.392 --> 01:21:12.026

trigger point I think are.

01:21:12.456 --> 01:21:15.256

Key considerations also to come into play.

01:21:16.746 --> 01:21:21.090

And just because they were admitted into a doesn't mean that within that system,

01:21:21.090 --> 01:21:24.950

it's all it's all there in the notifications are going out like they do



01:21:24.950 --> 01:21:26.666

in the Ed where inpatients unit.

01:21:26.666 --> 01:21:27.866

Right, right.

01:21:28.546 --> 01:21:29.906

So, you know, I don't.

01:21:30.306 --> 01:21:31.346

Sorry, I'm sort of new.

01:21:31.346 --> 01:21:34.035

I don't usually don't usually attend

these meetings,

01:21:34.035 --> 01:21:35.506

but I feel like there's this.

01:21:35.546 --> 01:21:38.886

This is a very high goal.

I feel like there are problems with



01:21:38.886 --> 01:21:40.986

intermediate goals that need to be met.

01:21:41.336 --> 01:21:44.102

First,

before we can assess better whether,

01:21:44.102 --> 01:21:47.559

like when they would be able to meet this requirement,

01:21:47.559 --> 01:21:51.456

but I think it's probably like a another deeper conversation.

01:21:52.946 --> 01:21:53.946

You know with point.

01:21:53.946 --> 01:21:58.340

Click here and and maybe doing a survey of folks just as where where they're at,

01:21:58.340 --> 01:22:01.106

and then you know what would be a more



01:22:03.506 --> 01:22:04.106

Requirement.

01:22:05.906 --> 01:22:06.146

Thanks.

01:22:08.446 --> 01:22:08.966

Yes.

01:22:11.106 --> 01:22:14.026

No. With respect, I think.

01:22:14.066 --> 01:22:15.906

Just diagonal stuff is telling, right?

01:22:16.026 --> 01:22:20.651

The DXF was signed to Law 2021 in 133.

It says,

01:22:20.651 --> 01:22:27.781

and albeit the language should be



clarified and maybe it will be enacted,

01:22:27.781 --> 01:22:31.346

but it says the intent is clear that.

01:22:32.946 --> 01:22:37.026

Congress and facilities electronic record systems are required to share information.

01:22:38.146 --> 01:22:43.350

And yes, no to the point.

Most facilities seem to have actually

01:22:43.350 --> 01:22:48.067

signed the DSA,

but there hasn't been any movement beyond

01:22:48.067 --> 01:22:54.572

that. And I think the fact that, you know, the industry association hasn't even

01:22:54.572 --> 01:23:00.426

conducted a survey or a gap analysis of which of its providers have or.



01:23:00.426 --> 01:23:03.066

Do not have systems that are capable is.

01:23:03.826 --> 01:23:05.840

Reflective of,

you know what just sits on their

01:23:05.840 --> 01:23:07.266

priorities? This is just not been.

01:23:07.986 --> 01:23:11.706

Something that they have seen as an obligation or or.

01:23:13.426 --> 01:23:13.466

A.

01:23:13.466 --> 01:23:17.573

An imperative to take seriously, you know, whether it's for cowing,

01:23:17.573 --> 01:23:19.746



01:23:21.546 --> 01:23:22.586

Transitional care management.

01:23:22.866 --> 01:23:27.012

There's a clear use case,
a clear need from this from just the

01:23:27.012 --> 01:23:30.433 quality of care perspective and it's not being met.

01:23:30.433 --> 01:23:33.329
And on the issue of capabilities,
you know,

01:23:33.329 --> 01:23:36.026

I don't want a policy to be pointed care.

01:23:36.026 --> 01:23:36.946 I don't work there.



01:23:37.026 --> 01:23:38.746

Certainly. You know I'm not.

01:23:39.536 --> 01:23:43.082 Partner marketing team,

but in our comments on this,

01:23:43.082 --> 01:23:48.299
on this requirement where we strongly support maintaining the effective date,

01:23:48.299 --> 01:23:53.919
we just want to thank Good Care's website
and they have a press release saying that

01:23:53.919 --> 01:23:57.196 in California it got over 1000 Snips and 78% of.

01:23:57.186 --> 01:24:01.424
The providers amongst the skilled

industry across the state that are

01:24:01.424 --> 01:24:06.336



leveraging what they call their care collaboration network, which can actually.

01:24:07.746 --> 01:24:08.306

Forward adps.

01:24:08.976 --> 01:24:10.456

For for care management purposes.

01:24:11.216 --> 01:24:12.256

So no, I didn't.

01:24:12.536 --> 01:24:19.496

Definitely. I think and many others know, willing to see what a formal survey or.

01:24:20.986 --> 01:24:21.026

A.

01:24:21.026 --> 01:24:26.334

An analysis from care and other vendors that service the industry actually shows,



01:24:26.334 --> 01:24:29.829

but but my prior based off of this type of, you know,

01:24:29.829 --> 01:24:35.072
announcement or claim is that there are
preponderance of SIFS that can meet this

01:24:35.072 --> 01:24:37.920

requirement.

And I don't think it should be

01:24:37.920 --> 01:24:38.826

unnecessarily.

01:24:39.536 --> 01:24:40.656

Delayed because.

01:24:42.666 --> 01:24:45.018

You know,

just just through obscurity of whether

01:24:45.018 --> 01:24:46.266

this is actually the case.



01:24:49.306 --> 01:24:49.586

Can I?

01:24:49.586 --> 01:24:54.166
I actually really agree with Felix and I

think from a consumer perspective and

01:24:54.166 --> 01:24:57.006

from the state perspective around policy making,

01:24:57.006 --> 01:25:01.817

the critical nature of being able to know when someone is admitted to a sniff when

01:25:01.817 --> 01:25:06.106

they are discharged from a sniff,

we know that those transitions of care.

01:25:06.626 --> 01:25:07.426

Are where?



01:25:07.426 --> 01:25:08.946

A lot of problems happen for consumers.

01:25:09.216 --> 01:25:12.096

Particularly happen for our most vulnerable consumers.

01:25:12.096 --> 01:25:13.896

That is where people are falling through the cracks.

01:25:14.016 --> 01:25:17.349

That is where they're not getting follow up and that's where they're ending up

01:25:17.349 --> 01:25:19.416 readmitted to hospitals and stuff unnecessarily.

01:25:19.416 --> 01:25:21.836 It's also a huge cost driver for the state,

01:25:21.836 --> 01:25:24.310



and we're talking about the medical program,

01:25:24.310 --> 01:25:28.268
the fact that we don't appropriately
follow up with people when they're

01:25:28.268 --> 01:25:32.502 discharged is a huge cost driver for the state across, you know, in medical,

01:25:32.502 --> 01:25:34.096 but also in our in our other.

01:25:34.746 --> 01:25:35.346 Delivery systems.

01:25:35.346 --> 01:25:37.866
So I'm I'm actually like I'm quite concerned.

01:25:38.416 --> 01:25:41.816

This is on the table because I think the requirement has been clear.



01:25:43.306 --> 01:25:47.953 And just how critical this is for the

health care of people as well As for the

01:25:47.953 --> 01:25:52.424

policy goals that the state has for

healthcare system like I think it would

01:25:52.424 --> 01:25:55.306

be a real mistake to to delay that many

further.

01:25:55.306 --> 01:26:00.626

So I would respond to that and say that

the I'm not saying that these yes we are.

01:26:00.666 --> 01:26:04.332

I'm not saying that our are not notifying,

they are they're doing this,

01:26:04.332 --> 01:26:06.826

but to your point there they may be

catching it.



01:26:06.826 --> 01:26:07.586

They may be.

01:26:07.586 --> 01:26:08.186

It's whether or not.

01:26:08.696 --> 01:26:13.136

These actually occurring through their

EHR, that is what I what.

01:26:13.136 --> 01:26:15.136

I don't know that there are.

01:26:16.626 --> 01:26:17.826

I just want to be very clear.

01:26:17.826 --> 01:26:22.326

It is not that they're the police are not

notifying when people are admitted,

01:26:22.326 --> 01:26:25.961

discharged or transferred,



but they are definitely doing that.

01:26:25.961 --> 01:26:29.826

But through their HR they just may not have the capacity to do it.

01:26:29.866 --> 01:26:30.786

I mean their their system.

01:26:30.786 --> 01:26:36.066

They may not have the system to do it.

Some of them do, and some of them do not.

01:26:36.416 --> 01:26:41.606

And so my my point is that I think that for those who don't have The Who are

01:26:41.606 --> 01:26:45.852

being part of a smaller facility and just

for whatever reason,

01:26:45.852 --> 01:26:51.446

they don't have the financial ability

to have an EHR that is equivalent to one



01:26:51.446 --> 01:26:52.996 that is operating in a.

01:26:52.986 --> 01:26:57.692

Corporate system that we have to be careful that we are not penalizing them

01:26:57.692 --> 01:26:58.496 like we have.

01:26:58.496 --> 01:27:00.936

There will probably be some that that will be able to comply with this.

01:27:01.666 --> 01:27:03.906

And that's it's not an issue for them, but it's really gonna be smaller.

01:27:05.586 --> 01:27:06.786 Independent facilities.

01:27:07.376 --> 01:27:08.816



That I'm more concerned about.

01:27:10.776 --> 01:27:14.229

We can, you know,

refine the requirement a little bit more

01:27:14.229 --> 01:27:17.682

to reflect what the actual their actual circumstances are.

01:27:17.682 --> 01:27:19.496

And we have tried to reach out.

01:27:21.026 --> 01:27:24.567

To companies in our Members to figure out where are you on that.

01:27:24.567 --> 01:27:29.034

And again like kind of where we fall in terms of getting server responses who are

01:27:29.034 --> 01:27:33.065

better resourced they you know are able to respond. But yes we can do it.



01:27:33.065 --> 01:27:35.026

The smaller ones where they're like.

01:27:35.026 --> 01:27:36.306

I don't even understand what you're asking.

01:27:37.496 --> 01:27:39.536

So there's just I'm in this.

01:27:39.536 --> 01:27:41.696

It's just. I'm. I'm not. Yes again.

01:27:41.696 --> 01:27:44.279

We want everybody to be at a certain level,

01:27:44.279 --> 01:27:47.096

but setting a requirement and then is it

going?

01:27:47.096 --> 01:27:48.896

Can't wish it into existence.



01:27:48.936 --> 01:27:52.186

We actually have to have resources if we're going to start holding people

01:27:52.186 --> 01:27:54.558

accountable.

We have to give them the resources to be

01:27:54.558 --> 01:27:56.885 able to actually do it instead of just saying, well,

01:27:56.885 --> 01:27:59.960 you're going to need to go figure that out particular. At this point,

01:27:59.960 --> 01:28:00.706 we have no sense.

01:28:00.706 --> 01:28:05.158

Of scale in terms of how many facilities, how many patients they serve,



01:28:05.158 --> 01:28:06.456 who wouldn't be able.

01:28:07.496 --> 01:28:13.168

So we have to what Joe said earlier,

I would say about probably 55% of our

01:28:13.168 --> 01:28:18.689
buildings are part of companies that are
more likely to have kind of the

01:28:18.689 --> 01:28:23.454 infrastructure around in order to be able to comply with this.

01:28:23.454 --> 01:28:26.176
And then the the remainder is going.

01:28:26.176 --> 01:28:30.338

To be would have to and we've we've reached out to our Members and you know,

01:28:30.338 --> 01:28:31.256



01:28:32.066 --> 01:28:35.930

I think that it would actually help if the state actually took on that

01:28:35.930 --> 01:28:36.746 responsibility.

01:28:37.136 --> 01:28:39.736 Instead of leaving it to either, we sent it to our Members.

01:28:39.776 --> 01:28:42.827

Not all facilities are are members either,

01:28:42.827 --> 01:28:46.656 so we're never going to get a complete accounting of that.

01:28:48.226 --> 01:28:53.106

I want to say 50% is a lot better than 0 and.



01:28:55.026 --> 01:29:01.026

I would think and hope that that could be accomplished by generating 27.

01:29:01.026 --> 01:29:04.426

We can have a conversation about that.

What I'm saying is we're not saying 5050.

01:29:04.426 --> 01:29:05.866

Those who can do it can do it.

01:29:05.866 --> 01:29:06.466

So everybody.

01:29:06.776 --> 01:29:08.698

We must.

And so that's where I think the

01:29:08.698 --> 01:29:12.401

discussion that we'd like to see is how

we better respond to reflect those who



01:29:12.401 --> 01:29:15.636

actually have the capacity.

We're not opposed to the ones who can do

01:29:15.636 --> 01:29:15.776

it.

01:29:16.216 --> 01:29:17.056

They should do it.

01:29:18.666 --> 01:29:20.026

And that is I think.

01:29:21.786 --> 01:29:21.946

Not.

01:29:23.866 --> 01:29:26.986

Able right for for those that have the ability to to send these notifications.

01:29:29.546 --> 01:29:31.306

You got it usable soon.



01:29:34.186 --> 01:29:36.546

We'll figure out if you don't have it, how we can help you.

01:29:38.706 --> 01:29:40.706

Well, this has been a good conversation.

01:29:42.186 --> 01:29:45.774

Thanks. We'll,

we'll consider the recommendations here

01:29:45.774 --> 01:29:51.253

and we'll continue to collect stakeholder input and we'll we'll figure out the next

01:29:51.253 --> 01:29:54.906

steps forward here should we move on to the next slide.

01:29:56.586 --> 01:29:58.746

I'm expecting a robust conversation here as well.

01:30:00.546 --> 01:30:02.426



That's on human readable notifications.

01:30:02.426 --> 01:30:06.786

We propose that organizations that are sending notifications.

01:30:07.456 --> 01:30:13.016

Make them available in both machine readable and human readable formats.

01:30:13.056 --> 01:30:16.056

We didn't get real push back in the machine.

01:30:16.056 --> 01:30:16.856

Readable in fact.

01:30:16.856 --> 01:30:20.068

There was a lot of agreement in how to move that forward,

01:30:20.068 --> 01:30:24.165

but human readable there were requests that we not require human readable



01:30:24.165 --> 01:30:28.096
notification to be sent to all
participants and request notifications.

01:30:28.096 --> 01:30:32.576

That was probably poor wording in the requirement that could be adjusted.

01:30:33.346 --> 01:30:36.976

There were also requests that we, we defer require human readable

01:30:36.976 --> 01:30:37.746 notifications.

01:30:38.736 --> 01:30:42.856
Until there are clear use cases
identified or talk about that today.

01:30:43.526 --> 01:30:49.086

Defer until secure standards based options are available.



01:30:49.606 --> 01:30:55.383

One of the things that we did talk about in the Standards Committee last year was

01:30:55.383 --> 01:30:59.540
the direct trust standard for
communicating human readable

01:30:59.540 --> 01:31:00.526 notifications.

01:31:00.526 --> 01:31:05.071
So there is one secure standards based option available now,

01:31:05.071 --> 01:31:08.126 but probably only one that I am aware of.

01:31:08.896 --> 01:31:12.336

And that we require recipients that were requested require recipients.

01:31:13.126 --> 01:31:18.563



To convert machine readable notifications to human readable format rather than the

01:31:18.563 --> 01:31:21.576 organizations that are sending notifications,

01:31:21.576 --> 01:31:25.768
just again a couple of things.
The Standards Committee strongly

01:31:25.768 --> 01:31:30.877
recommended including human readable
notifications as an option that would be

01:31:30.877 --> 01:31:33.366 required of all sending organizations.

01:31:33.486 --> 01:31:37.856

We have recently posted recommendations

Standards Committee on our website.

01:31:37.856 --> 01:31:39.926

If you want to take a look at those.



01:31:40.406 --> 01:31:43.634

And again,

direct crust does have a published

01:31:43.634 --> 01:31:46.862

standard.

The Standards Committee recommended

01:31:46.862 --> 01:31:50.511

against calling that out directly as a

requirement,

01:31:50.511 --> 01:31:52.686

but there is that as an option.

01:31:52.726 --> 01:31:57.894

So the questions here are there

participants that would be left behind if

01:31:57.894 --> 01:32:02.993

human readable notifications were not

required of organizations that are



01:32:02.993 --> 01:32:05.646

sending notifications to the use case?

01:32:06.376 --> 01:32:09.496

And so that's in, you know,

is this something that's needed?

01:32:10.336 --> 01:32:15.076

Is this something for their organizations

that cannot consume machine readable

01:32:15.076 --> 01:32:18.016

notifications and therefore need an

alternative?

01:32:18.336 --> 01:32:20.216

And 2nd, if there are such.

01:32:21.776 --> 01:32:24.816

What? What is the runway that's needed?

01:32:26.496 --> 01:32:29.438

Potentially,

01:32:29.438 --> 01:32:33.616 sending organizations or what other things need to happen before human

01:32:33.616 --> 01:32:37.616 readable notifications should be a requirement. Let me pause there.

01:32:39.496 --> 01:32:39.896 I guess.

01:32:40.166 --> 01:32:42.326
We probably should start with the first question.

01:32:43.776 --> 01:32:45.256

Do we need human readable notifications?

01:32:45.256 --> 01:32:49.429

The Standards Committee said yes.

Some of our stakeholders call that into



01:32:49.429 --> 01:32:49.936 question.

01:32:52.776 --> 01:32:56.052

I think there's need to be able to generate those.

01:32:56.052 --> 01:33:00.613

Whether it's the IT vendor that translates the machine readable or the

01:33:00.613 --> 01:33:01.576 human readable.

01:33:01.696 --> 01:33:05.932

I think that's fine,
but I think your point about if somebody

01:33:05.932 --> 01:33:10.987 is under resourced and doesn't have a robust Chr and they just get AB2HL7

01:33:10.987 --> 01:33:13.856



message, there's not gonna be, so I think.

01:33:15.376 --> 01:33:16.616

Kind of goes back to what?

01:33:16.616 --> 01:33:19.027

The environment,

how many people are in that boat when

01:33:19.027 --> 01:33:20.736

they're not gonna be able to read that?

01:33:23.006 --> 01:33:26.623

The number is probably small,

but significant.

01:33:26.623 --> 01:33:30.086

Small little practices don't have a do

that.

01:33:36.496 --> 01:33:36.736

Abufaz.



01:33:41.096 --> 01:33:43.136

Can we talk to you guys out on still nursing?

01:33:49.606 --> 01:33:54.634

So I've heard one comment that there probably are some organizations that

01:33:54.634 --> 01:33:58.846 don't have capability of taking machine readable format here.

01:34:00.536 --> 01:34:02.016

Are there other thoughts about that?

01:34:02.016 --> 01:34:04.656

Is this a significant problem that needs to be addressed?

01:34:09.966 --> 01:34:11.006

Don't say it's a problem.

01:34:11.046 --> 01:34:12.766

I don't know how significant the problem



01:34:12.806 --> 01:34:14.926

It's kind of an unknown.

01:34:16.856 --> 01:34:18.256

But I think there's not a QHIO.

01:34:21.016 --> 01:34:25.616

They can't support and devise going to actually be my next question so.

01:34:27.416 --> 01:34:29.764

John,

does your organization support human

01:34:29.764 --> 01:34:31.456

readable? If people ask for it?

01:34:31.976 --> 01:34:33.896

Felix, I'm sorry to put you on the spot.

01:34:33.896 --> 01:34:36.536



Do you know whether manifest medx?

01:34:37.486 --> 01:34:39.326

Meaningful format. If people ask for it.

01:34:40.856 --> 01:34:45.913

It would take a lot of work and resources you don't today. You don't today. OK.

01:34:45.913 --> 01:34:47.936

And and that's all I was asking.

01:34:47.976 --> 01:34:55.958

So that means that some QH OS can and some QH OS don't yet presentation it's

01:34:55.958 --> 01:34:59.896

not necessarily hitting your textbook.

01:34:59.896 --> 01:35:04.748

I'm not hitting your e-mail right,

but it's a presentation of the AP data so



01:35:04.748 --> 01:35:07.016

that you can understand in a portal.

01:35:07.566 --> 01:35:11.726

In a direct message and some other something other than of each message.

01:35:11.886 --> 01:35:17.082

So there are some that can and some that don't do that can probably based on the

01:35:17.082 --> 01:35:19.006

survey data presented earlier.

01:35:21.376 --> 01:35:23.936

I I like the requirement around.

01:35:25.696 --> 01:35:28.536

The recipient to convert.

I thought that was.

01:35:30.376 --> 01:35:33.736

Not the only way,

but that it can be and I really like the



01:35:33.736 --> 01:35:36.696

fact that you guys are identifying on the standard.

01:35:37.526 --> 01:35:38.926

Like Red Cross, that's.

01:35:40.456 --> 01:35:44.216

Like moving down that direction and and having one standard is possible.

01:35:45.216 --> 01:35:47.391

Yeah,

maybe through the technical assistance,

01:35:47.391 --> 01:35:50.936

if they're a website somewhere that can parse out and meet you message and

01:35:50.936 --> 01:35:53.442

present it.

If you can read a way that the state can



01:35:53.442 --> 01:35:55.096

kind of sponsor help people access.

01:35:56.656 --> 01:35:57.296

That might be a solution.

01:35:59.176 --> 01:36:01.496

Yeah, you know, to follow up on that.

01:36:03.336 --> 01:36:06.936

To have it as a way it's framed in the.

01:36:08.126 --> 01:36:09.846

Have the owners on the sender.

01:36:10.046 --> 01:36:11.886

That's gonna create a lot of.

01:36:13.776 --> 01:36:20.893

Variation to the point of of chaos and

unusibility with different generators and



01:36:20.893 --> 01:36:23.616

and suppliers of notifications.

01:36:25.296 --> 01:36:30.202

Offering and and eventually forcing the recipient to go do different workflows

01:36:30.202 --> 01:36:31.816

like to access the result.

01:36:31.816 --> 01:36:35.136

We aren't very sympathetic to the.

01:36:36.696 --> 01:36:37.336

Flip burden, you know.

01:36:37.646 --> 01:36:42.175

Happened to me that conversion and to that comment.

01:36:42.175 --> 01:36:49.403

I think if there was either a designated central infrastructure to to help provide



01:36:49.403 --> 01:36:54.366

that as as one node for recipients and or if there were.

01:36:56.256 --> 01:37:00.893

You know another round of grants for recipients to person technology to make

01:37:00.893 --> 01:37:01.976

those conversions.

01:37:02.096 --> 01:37:05.887

Or, thirdly,

funding for QHI OS to provide the

01:37:05.887 --> 01:37:07.016

functionality.

01:37:08.006 --> 01:37:12.722

Those of us that don't do that today, those are always potential patents to to

01:37:12.722 --> 01:37:17.198



getting you know why I think is a reasonable goal for recipients that need

01:37:17.198 --> 01:37:19.406

this type of format to to receive it.

01:37:22.176 --> 01:37:27.722

Did Felix am I hearing you correctly that funding might be might allow us to get to

01:37:27.722 --> 01:37:33.069

a point where the sending organizations all have access to technology to produce

01:37:33.069 --> 01:37:38.284

both machine readable and human readable, or are using funding may be used for

01:37:38.284 --> 01:37:41.056

receiving organizations to transform them?

01:37:43.336 --> 01:37:44.496

I think it's probably.



01:37:46.016 --> 01:37:49.776

To my opening remark that that probably.

01:37:50.566 --> 01:37:59.802

If the generated on the receiving end, that's probably modestly better than than

01:37:59.802 --> 01:38:02.766 funding the centers of it.

01:38:02.766 --> 01:38:07.278

But but if the centers are to be responsible for making that that

01:38:07.278 --> 01:38:10.354 conversion, then funding would definitely be

01:38:10.354 --> 01:38:11.926 recommended by centers.

01:38:11.926 --> 01:38:17.065

Do you mean the entity that's generating



it in the 1st place, or an intermediary,

01:38:17.065 --> 01:38:17.566

or both?

01:38:19.126 --> 01:38:23.883

I do both right,

because notifications come from, you know,

01:38:23.883 --> 01:38:27.846

both track point point as well as

intermediaries.

01:38:27.846 --> 01:38:28.806

That's a huge step.

01:38:29.886 --> 01:38:30.966

Massive, yeah.

01:38:30.966 --> 01:38:36.566

I would support the QHI OS right.

Having that funding or establishing



01:38:36.566 --> 01:38:41.926

centralized model right?

That can source that, but I would not be.

01:38:41.926 --> 01:38:43.486

I mean that's that's a lot.

01:38:43.486 --> 01:38:47.046

That's a lot. That and a participant, any participant have that.

01:38:47.776 --> 01:38:49.376

The whole ecosystem of participants that are.

01:38:50.606 --> 01:38:52.326

You got em Rs you've got.

01:38:55.296 --> 01:38:55.376

EC.

01:38:56.656 --> 01:38:57.136

FCS.



01:38:57.136 --> 01:39:01.697

And that's the the amount of money that we would spend to achieve that one

01:39:01.697 --> 01:39:04.616 objective would risk versus I mean the rewards.

01:39:04.616 --> 01:39:05.336

Not there, I don't know.

01:39:10.626 --> 01:39:12.226

Right. Are there other thoughts?

01:39:14.416 --> 01:39:15.016

Yes.

01:39:16.656 --> 01:39:20.986

In public comment,

we received some concerns that doing a

01:39:20.986 --> 01:39:26.136

human readable format would create some



01:39:27.936 --> 01:39:28.896

To does anyone?

01:39:28.896 --> 01:39:32.541

I don't know if anyone commented on that or if anyone agrees with that concern.

01:39:32.541 --> 01:39:33.816

I'd like to understand more.

01:39:36.206 --> 01:39:37.486

And I'm Courtney Hanson.

01:39:37.486 --> 01:39:40.086

I'm a senior attorney and lead attorney

for DXF.

01:39:41.246 --> 01:39:46.886

There's online parser,

so if I got a HL 7 message, it's easier.



01:39:46.886 --> 01:39:50.006

Easy enough to translate that into something I can read violate privacy.

01:39:50.006 --> 01:39:58.153

So I don't think readable formats risk.

I think the risk part is in the data

01:39:58.153 --> 01:40:01.326

crosswalks. Code sense, right?

01:40:02.096 --> 01:40:05.536

Because in order to produce machine

readable or human readable.

01:40:06.006 --> 01:40:08.686

To where you're what's the interpretation

of humanity?

01:40:08.686 --> 01:40:14.766

Are we translating AV in a code set to

what that means because?

01:40:16.326 --> 01:40:21.183



Every EMR, every location, potentially depending on the registration

01:40:21.183 --> 01:40:23.998 system, depending on a lot that code is

01:40:23.998 --> 01:40:29.206 identified for them and they've identified that code to mean this, right?

01:40:29.286 --> 01:40:33.526

That same code in that system over there is going to mean a different thing, right?

01:40:33.686 --> 01:40:39.231

So I think the risk is translating the code set data that is valuable

01:40:39.231 --> 01:40:41.766 information into human readable.

01:40:42.736 --> 01:40:44.776

To where the person can consume, there's risk there.



01:40:44.926 --> 01:40:46.726

Because there's risk and there's a lot of work.

01:40:46.796 --> 01:40:49.516

I mean, that's like,

but that's not privacy risk, right?

01:40:49.516 --> 01:40:50.676

That's more like a clinical risk.

01:40:50.676 --> 01:40:55.179

It's more of a patient safety,

patient safety or you know what are we

01:40:55.179 --> 01:40:56.916

when we say human readable.

01:40:56.916 --> 01:40:59.276

What does human readable mean?

01:40:59.356 --> 01:40:59.796



01:40:59.796 --> 01:41:02.596

How am I taking code sets and translating into what that means right?

01:41:02.596 --> 01:41:05.476

That's to me,
that's like giving data human readable.

01:41:07.046 --> 01:41:08.646 And that's a that's a big lift.

01:41:08.646 --> 01:41:10.566

That's a big lift for just onboarding, right?

01:41:10.566 --> 01:41:14.656

Participants today is identifying those code sets right,

01:41:14.656 --> 01:41:17.526 and I think just to be clear, what this.



01:41:17.996 --> 01:41:21.276

I think the intent is that that translation does not happen.

01:41:21.516 --> 01:41:24.396

There's no interpretation of what the codes say.

01:41:24.396 --> 01:41:26.556

It is a literal like.

01:41:26.556 --> 01:41:30.302

Here's a field that describes the discharge and it literally translates

01:41:30.302 --> 01:41:33.736

into something you can just read from that, as opposed to saying,

01:41:33.736 --> 01:41:35.036

what does this code mean?

01:41:35.396 --> 01:41:38.481



Let's map this to a different code and I think that's what we're trying to say

01:41:38.481 --> 01:41:38.676 here.

01:41:39.076 --> 01:41:43.596

Well and and I think that that gets again to where does the responsibility lie?

01:41:43.636 --> 01:41:48.347

Does the responsibility lie in the sender to say that This is why I meant by that

01:41:48.347 --> 01:41:51.965

code or with recipient?

Try to determine what was meant by the

01:41:51.965 --> 01:41:53.516 code to send reused, right?

01:41:53.516 --> 01:41:57.542

And so I think that and the requirement on the intermediary and the intermediary



01:41:57.542 --> 01:42:01.567

to risk to intermediary if you're trying to interpret what that means as opposed

01:42:01.567 --> 01:42:03.356

to just say this is the message you.

01:42:04.086 --> 01:42:07.406

Translate you you interpret how you will.

01:42:07.406 --> 01:42:08.486

This is what we got.

01:42:08.916 --> 01:42:13.316

From the sending facility,

there's a huge base in need for standards.

01:42:14.766 --> 01:42:19.822

Those standards would also be a huge impact to everybody that's got those work

01:42:19.822 --> 01:42:20.846



01:42:21.806 --> 01:42:25.406

And so yeah, it's it's not a small hole.

01:42:30.086 --> 01:42:30.766

Other thoughts?

01:42:35.886 --> 01:42:39.686

Seem I don't know if you want to take us

into public comment, Lori.

01:42:40.276 --> 01:42:40.876

Yeah, let's do it.

01:42:43.126 --> 01:42:45.720

All right,

members of the public must raise their

01:42:45.720 --> 01:42:48.055

hand,

and team facilitators will unmute each



01:42:48.055 --> 01:42:51.894

member of the public to share comments if selected to share your comment,

01:42:51.894 --> 01:42:53.606

we'll be able to unmute yourself.

01:42:54.166 --> 01:42:57.419

People will be called in the order in which their hands were raised and you

01:42:57.419 --> 01:42:58.446

will be given 2 minutes.

01:42:58.566 --> 01:43:02.446

Please state your name and organizational affiliation when you begin.

01:43:15.236 --> 01:43:16.556

We have no hands at the time.

01:43:17.396 --> 01:43:19.636

OK, we'll give folks another minute.



01:43:27.086 --> 01:43:30.452

Yeah,

just reacting to some of the conversation.

01:43:30.452 --> 01:43:33.886

There's such opportunity on the measurement side.

01:43:35.486 --> 01:43:39.107

You know,

really deep of the feedback through the

01:43:39.107 --> 01:43:44.321

survey. And then I was really,

really excited about this idea of how to

01:43:44.321 --> 01:43:46.566

almost on the patient matching.

01:43:47.986 --> 01:43:52.798

How do we how do we gauge the level of

quality of the data that's being



01:43:52.798 --> 01:43:53.466

exchanged?

01:43:54.026 --> 01:43:59.361

And I'm reminded that Michigan has a great example of a report card where they

01:43:59.361 --> 01:44:04.764

are able to give a report card back to

all their participants in the HIE on how

01:44:04.764 --> 01:44:09.356

well they're doing with both quality and

not just the process data,

01:44:09.356 --> 01:44:11.246

but the quality of the data.

01:44:11.866 --> 01:44:13.906

And I would think our QHIOS could do that.

01:44:14.646 --> 01:44:16.806

And give in a consistent way.



01:44:17.436 --> 01:44:22.860

Give feedback to all the participants on how well they're doing and you know red,

01:44:22.860 --> 01:44:24.116

blue-green, yellow.

01:44:25.646 --> 01:44:28.448

But anyway,

there's there's some fantastic examples

01:44:28.448 --> 01:44:32.758

out there and really pushing the envelope and just back John to the the patient

01:44:32.758 --> 01:44:33.566

matching piece.

01:44:35.326 --> 01:44:40.846

It's so frustrating because in general what we see out there is status quo is

01:44:40.846 --> 01:44:44.526



well, I did the I did the query, nothing came back.

01:44:45.516 --> 01:44:48.516

That's OK. And it's not OK.

01:44:49.076 --> 01:44:55.116

So whatever we can do to push these envelope there 100% behind it.

01:44:57.526 --> 01:44:57.846

I think so.

01:45:00.436 --> 01:45:02.436

I still have no hands raised at this time,

Jacob.

01:45:04.006 --> 01:45:06.806

I'll just say another comment then also

is around.

01:45:12.686 --> 01:45:13.126

Austin talk.



01:45:15.806 --> 01:45:20.726

It's gonna be brilliant. Yeah. Come back.

01:45:20.726 --> 01:45:21.326

Bring it to us when you have it.

01:45:23.526 --> 01:45:24.806

We can bring us to a closer.

01:45:26.566 --> 01:45:28.046

We can go to the next slide.

01:45:31.036 --> 01:45:36.649

Great. And one more slide here.

So as next steps were of course going to

01:45:36.649 --> 01:45:42.876

consider the feedback provided by the

committee in the Public Finance Committee.

01:45:42.996 --> 01:45:48.096

Lot of great feedback in terms of how we

might better measure what we're doing.



01:45:48.096 --> 01:45:51.156

The annual survey, this was our first go at it.

01:45:51.156 --> 01:45:54.516

I think there were a lot of lessons
learned and a lot of really good feedback

01:45:54.516 --> 01:45:55.636 from the folks here today.

01:45:56.356 --> 01:46:01.396

And also tremendous discussion on the technical requirements for exchange DNP.

01:46:01.476 --> 01:46:05.036

We have our work cut out for us to process the feedback here today.

01:46:05.636 --> 01:46:06.836 We'll take that on next.



01:46:08.486 --> 01:46:09.966

I believe that's it.

01:46:09.966 --> 01:46:11.486

There may be one more slide here.

01:46:13.446 --> 01:46:20.686

Of course we have our annuity accept webpage at dxf.chhs.ca.gov.

01:46:20.686 --> 01:46:25.286

Go and check that out and let us know what you think.

01:46:26.116 --> 01:46:29.104

Please stay in touch and if you have any other thoughts or feedback,

01:46:29.104 --> 01:46:30.316

don't hesitate to reach out.

01:46:30.556 --> 01:46:31.436

Thank you all for coming.

